

DATED

2012

320120179P

BRIERY HOMES LIMITED

- and -

RIBBLE VALLEY BOROUGH COUNCIL

- and -

LANCASHIRE COUNTY COUNCIL

- and -

PAUL HAWORTH PETER HAWORTH and PHILIP HAWORTH

SECTION 106 PLANNING AGREEMENT
TOWN AND COUNTRY PLANNING ACT 1990

RELATING TO LAND KNOWN AS
LAND AT SOUTH SIDE OF ACCRINGTON ROAD, WHALLEY

320120179P

THIS AGREEMENT is made the

day of

2012

BETWEEN

1. **BRIERY HOMES LIMITED** (Company Registration No. 4613933) of Helm Bank Natland Kendal Cumbria LA7 7PS (hereinafter called "the Developer")
and
2. **RIBBLE VALLEY BOROUGH COUNCIL** of Council Offices Church Walk Clitheroe Lancashire BB7 2RA (hereinafter called "the Council")
and
3. **LANCASHIRE COUNTY COUNCIL** of [] (hereinafter called "County") and
4. **PAUL HAWORTH PETER HAWORTH and PHILIP HAWORTH** of 19 Woodfield View Whalley Lancashire (hereinafter called "the Owner")

WHEREAS

- (1) The Owner is the freehold owner of land at situate at the south side of Accrington Road, Whalley the title of which land is registered at HM Land Registry under title number LA869649 and shown edged red on Plan 1 attached hereto ("the Property")
- (2) The Council is the Local Planning Authority for the purposes of the Town and Country Planning Act 1990 (as amended) for the area within which the Property is situated and by whom the obligations contained in this Agreement is enforceable
- (3) The Developer on the [] day [] of Two thousand and twelve applied to the Council for planning permission for a development comprising 78 residential units on the Property as detailed in the plans and particulars deposited with Council under reference []
- (5) The Council is satisfied that the development is such as may be approved by it under the Act of 1990 (as amended) but subject to the Owner entering into

this Planning Obligation Agreement in accordance with Section 106 of the
Town and Country Planning Act 1990 ("the 1990 Act")

IT IS HEREBY AGREED as follows:

1. DEFINITIONS

1.1 In this Agreement unless the context otherwise requires:

Affordable Housing

"Affordable Housing" means housing that is affordable to local persons who cannot afford to rent or buy accommodation generally available on the open market on readily available terms who have need of local housing

Affordable Housing Unit

"Affordable Housing Unit" means each unit of Affordable Housing to be constructed on the property pursuant to the Planning Permission and which in total will comprise 23 (twenty three) Shared Ownership Housing units.

Application

"Application" means the application for Planning Permission submitted to the Council reference number [] for residential use and associated amenities on the Property

Development

"Development" means such development as may be authorised by the Planning Permission

"Discounted Sale Unit" means the sale of an Affordable Housing Unit at a discount of 30% of the Open Market Value in perpetuity

Dispose

"Dispose" means in relation to the transfer of an interest in property the transfer of a freehold interest or of a Leasehold interest of 99 years or more

Highway Contribution

Shall mean the sum of £[]

Implementation

"Implementation" means the carrying out of any of the material operations listed in Section 56 of the 1990 Act pursuant to the Planning Permission provided that for the purposes of determining whether or not the material operation has been carried out there shall be disregarded property surveys and investigations and tests (including drilling bore holes, digging trial pits and taking soil samples) environmental assessments and similar studies (including geological, archaeological and ecological surveys and landscape assessments). Site investigations preparatory works including ground, modelling and contamination remediation works and "implement" and "implemented" shall be construed accordingly

Market Dwellings

"Market Dwellings" means Residential Units excluding any Affordable Housing Units

Occupation

"Occupation" shall have the same meaning as defined in the Local Government Finance Act 1988 but for the avoidance of doubt shall not include occupation for the purposes of works carried out prior to or during construction, fitting out, commissioning, advertising, marketing, security or management of land for parking

Plan 1

"Plan 1" means the Property location plan annexed hereto.

Plan 2

"Plan 2" means the planning layout identifying the location of the Affordable Housing Units.

Planning Permission

"Planning Permission" means the Planning Permission granted pursuant to the Application. A draft of which is set out in Schedule 5.

Registered Provider

"Registered Provider" means Symphony Housing Association Liverpool or another housing association approved by the Council, such approval not to be unreasonably

withheld; being a registered social landlord or other body recognised by the Homes and Communities Agency (which shall include any successor in title) as a registered provider of affordable housing in accordance with the provisions of the Housing and Regeneration Act 2008.

Residential Unit

"Residential Unit" means any unit including house, bungalow, flat or maisonette to be constructed on the Property pursuant to the Planning Permission primarily for the purpose of residential occupation

Scheme Development Standard

"Scheme Development Standard" means dwellings constructed in accordance with the 2010 Editions of the Building Regulations Approved Documents including an element for provision of renewable energy and to a specification to be agreed between the RP and the Developer.

Shared Ownership Housing

"Shared Ownership Housing" means the residential units constructed pursuant to the Planning Permission and transferred to a Registered Provider for allocation as Shared Ownership Housing. Each occupier may acquire an interest in the Dwelling of between 25% and 80% and may staircase up to 100% of the Open Market Value of the Dwelling in increments at times of his/her election the balance of the equity in the Dwelling being let to the occupier at a rent equal to or less than that permitted by the Homes and Communities Agency. The Affordable Rented Housing (as identified on Plan 2 attached) shall comprise:

- 12 x 1 Bedroom Units
- 11 x 2 Bedroom Units

Interpretation

1.2 The headings in this Agreement do not and will not by implication form any part of this Agreement and shall have no legal force whatsoever

- 1.3 Unless the context requires otherwise reference to this Agreement to a clause schedule or paragraph are references respectively to a clause schedule of paragraph of this Agreement
- 1.4 Where any part to this Agreement comprises two or more persons any obligation on the part of that party contained or implied in this Agreement shall be deemed to be joint and several obligations on the part of these persons and references to that party shall include reference to each or any of those persons
- 1.5 A reference to any statute or statutory section shall be taken to include a reference to any statutory, amendment, modification or re-enactment of it for the time being in force
- 1.6 Words denoting the singular shall include the plural and vice versa words denoting any gender shall include all genders and words denoting persons shall include bodies corporate and vice versa

2 Enforceability

- 2.1 This Agreement is a Planning Obligation with the intent to bind the Property and the Owner and Successors in Title to observe and perform the covenants herein
- 2.2 The obligations of this Agreement shall take effect on the implementation of the relevant part of the development pursuant to the Planning Permission
- 2.3 No persons shall be liable for a breach of covenant contained in this Agreement after he shall have parted with his interest in the Property or the part in respect of which such a breach occurs but without prejudice to liability for any existing breach of covenant prior to parting with such interest
- 2.4 This Agreement shall not be binding or enforceable against any mortgagee or charge (of any person deriving title from such mortgagee or charge) exercising a power of sale

2.5 The provisions of this Agreement are not intended to be enforceable by any third party (which for the avoidance of doubt shall exclude any statutory successor or authority to the Council or successors in the title to the Owner) pursuant to the Contract (Rights of Third Parties) Act 1999

3 Expiry Modification Variation or Amendments of Planning Permission

3.1 If the Planning Permission shall expire before implementation of Development or shall at any time be revoked this Agreement shall forthwith determine and cease to have effect

3.2 Nothing in this Agreement shall prohibit or limit the right to develop any part of the Property in accordance with any planning permission (other than the Planning Permission) granted (whether or not on appeal) after the date of this Agreement and this Agreement shall not apply to development carried out under any planning permission other than the Planning Permission

4 Registration

This Agreement is a Local Land Charge and shall be registered as such by the Council

5 Service of Notices

Any notice or other written communication to be served by one party upon any other pursuant to the terms of this Agreement shall be deemed to have been validly served if delivered by hand or sent by pre-paid registered delivery post to the party to be delivered to the address herein specified or to such other address as may from time to time be notified for the purposes of notice in writing

6 Reasonableness

Where any agreement, certificate, consent, permission expression of satisfaction or other approval is to be given by any party or any person on behalf of any party hereto under this Agreement the same shall not be unreasonably withheld or delayed

7 **Covenants**

- 7.1 The Owners hereby covenants to perform the obligations as specified in Schedule 1
- 7.2 The Council hereby covenants to perform the obligations as specified in Schedule 2

8 **Miscellaneous**

- 8.1 Nothing in this Agreement shall affect, bind or be enforceable against any individual person in respect of any completed Residential Unit and its curtilage acquired or leased by them for residential occupation on the Property
- 8.2 Nothing in this Agreement is intended to restrict the exercise by the Council of any of its powers
- 8.3 If any provision in this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions hereof shall not in any way be deemed thereby to be affected or impaired
- 8.4 This Agreement is a Deed and is enforceable by the Council
- 8.5 The Council will upon written request of the Owner at any time after the obligations of the Owner under this Agreement have been fulfilled issue written confirmation thereof
- 8.6 Any dispute or difference arising between the parties with regard to their respective rights and obligations as to any matter or thing in anyway arising out or connected with this Agreement shall except as otherwise expressly provided be referred to the decision of a single arbitrator to be agreed by the parties or failing agreement between them to be nominated by the President for the time being of the Royal Institute of Chartered Surveyors as the case may be and any such reference shall be deemed to be a submission to

arbitration within the meaning of the Arbitration Act 1996 or any statutory modification or enactment for the time being in force

- 8.7 The Owner shall pay the Council's legal fees incurred in relation to this Agreement on the date of this Agreement in the sum of £[] ([] pounds) and shall pay County's legal fees incurred in relation to this Agreement in the sum of £[]

SCHEDULE 1

The Owner covenants with the Council as follows:

1. Affordable Housing

- 1.1 The Owner covenants with the Council that not less than 23 Dwellings to be constructed on the Site pursuant to the Planning Permission shall be Affordable Housing Units
- 1.2 The Owner covenants with the Council that the Affordable Housing Units shall be made available as Shared Ownership Housing units and shall use its reasonable endeavours to Dispose of the Affordable Housing Units to the Registered Provider
- 1.3 To construct the Affordable Housing in accordance with the approved planning permission and the Scheme Development Standards and to provide satisfactory evidence of the same to the Council
- 1.4 That not more than 25% of the Market Dwellings shall be occupied until the Owner has entered into a binding Contract with the Registered Provider for the transfer of the completed Affordable Housing Units and no more than 50% of the Market dwellings shall be occupied before the Affordable Housing Units are completed.

1.5 Shared Ownership Affordable Housing Units

- 1.5.1 that on completion of the Affordable Housing Units or as soon as possible thereafter the Registered Provider shall dispose of the Affordable Units intended for Shared Ownership
- (a) at Open Market Value on a Shared Ownership basis with the rental element being discounted by the RSL
 - (b) to an Approved person who shall purchase the Affordable Housing Unit for occupation by the Approved person and in accordance with the requirements of this Agreement
 - (c) in consultation with the Council and having first obtained the Council's consent to the Disposal to the Approved person such consent not to be unreasonably withheld or delayed
- 1.5.2 the approved person shall be allowed to purchase additional shares in increments of no less than 10% up to a maximum of 100% provided that at the point of purchase of each additional share they continue to occupy the Affordable Unit in compliance with the requirements of this Agreement
- 1.5.3 The provisions of Clause 1.5 of this Schedule 1 shall not be binding on a mortgagee in possession of the whole or any part of the Affordable Housing Units or a bona fide purchaser for value thereof from such a mortgagee in possession
- 1.6 That each and every Affordable Housing Unit shall not be occupied or purchased by any person except an Approved Person who shall be approved in writing by the Council
- 1.7 Approved Persons for the purposes of the Affordable Housing Scheme and in order of priority are detailed below:
- 1.7.1 Buyers who can demonstrate a housing need for the type of an Affordable Housing Unit who are either:
- a) currently living in the Parish of Whalley for more than 10 years

- b) currently living in the Parish of Whalley and have done so continually for between 5 to 10 years
- c) currently living in the Parish of Whalley and have done so continually for a minimum of 12 months
- d) currently permanently employed in the Parish of Whalley for a minimum of 12 months and are employed for a minimum of 18 hours per week paid or unpaid or
- e) Persons who at least one of the adult applicants have next of kin who have lived in the Parish of Whalley continually for a minimum of five years. Next of kin for the purposes of this clause shall be defined as mother, father, brother, sister or adult dependent children.
- f) Persons who are former residents of the Parish of Whalley who have moved from the Parish because of a lack of affordable housing in the Parish

1.7.2 Buyers who can demonstrate a housing need requirement for the type of Affordable Housing Unit who are either

- a) currently living in the Parishes of Billington, Barrow, Pendleton and Little Mitton for more than 10 years or
- b) currently living in the Parishes of Billington, Barrow, Pendleton and Little Mitton and have done so continually for between 5 to 10 years or
- c) currently living in the Parishes of Billington, Barrow, Pendleton and Little Mitton and have done so continually for a minimum of 12 months
- d) currently permanently employed in the Parishes of Billington, Barrow, Pendleton and Little Mitton for a minimum of 12 months and work for a minimum of 18 hours per week paid or unpaid or

- e) Persons who at least one of the adult applicants have next of kin who have lived in the Parishes of Billington, Barrow, Pendleton and Little Mitton continually for a minimum of five years. Next of kin for the purposes of this clause shall be defined as mother, father, brother, sister or adult dependent children.
- f) Persons who are former residents of the Parishes of Billington, Barrow, Pendleton and Little Mitton who have moved from the Parish because of a lack of affordable housing in the Parish

1.7.3 Buyers who can demonstrate a housing need requirement for the type of Affordable Housing Unit who are either

- a) currently living in the Borough of Ribble Valley for more than 10 years or
- b) currently living in the Borough of Ribble Valley and have done so continually for between 5 to 10 years or
- c) currently living in the Borough of Ribble Valley and have done so continually for a minimum of 12 months or
- d) currently permanently employed in the Borough of Ribble Valley for a minimum of 12 months and work for a minimum of 18 hours per week paid or unpaid or
- e) Persons who at least one of the adult applicants have next of kin who have lived in the Borough of Ribble Valley continually for a minimum of five years. Next of kin for the purposes of this clause shall be defined as mother, father, brother, sister or adult dependent children.
- f) Persons who are former residents of the Borough of Ribble Valley who have moved from the Borough because of a lack of affordable housing in the Borough

2. Obligations of the Owner if the Affordable Housing Units are not transferred to the Registered Provider

2.1 In relation to the Market Dwellings the obligation in paragraph 1.2 of this Schedule to convey the Affordable Housing Units to the Registered Provider

shall at the Owner's discretion cease to have effect upon the expiry of a period of one year from the Date of Practical Completion to the relevant Market Dwelling and thereafter the provision of paragraph 1.4 of this Schedule shall cease to have effect PROVIDED THAT:

2.1.1 it is demonstrated to the reasonable satisfaction of the Council that the Owner has used reasonable endeavours to conclude such an agreement with the Registered Provider; and

2.1.2 in relation to the Shared Ownership Units, the following shall apply:-

- a) they shall be offered for sale to an Approved Person for a maximum of 70% of the Open Market Value as a Discounted Sale Unit;
- b) immediately upon service of the Notice the Owner and the Council shall consult together and attempt in good faith to agree the Open Market Value of the Shared Ownership Unit(s); and
- c) if the Owner and the Council have not agreed the Open Market Value within 5 working days of the service of the Notice each party shall be entitled to refer the matter for determination by the Independent Valuer who shall act as an expert (and not as an arbitrator).

3. Occupation by Persons Aged Over 55

The Residential Units shall be occupied only by persons of 55 years of age or more, or persons living as part of a single household with such a person or persons, or persons who were living as part of a single household with such a person or persons who have since died.

4. Wheeled Bins

4.1 To pay the Council upon the first occupation of any dwelling the total sum of £[] (representing £90 per dwelling) and £[] (representing

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£[]) per apartment being [] in total in respect of the administration and delivery of wheeled refuse bins.

5. The Owner covenants with the Council that all the Residential Units shall be made available to purchase by residents of the Borough of Ribble Valley exclusively for the period of six weeks from the date of the commencement of marketing the first Residential Units to be sold on the Development.

SCHEDULE 2

1. The Council covenants with the Owner as follows:
 - a) Forthwith to grant the Planning Permission

SCHEDULE 3

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The Owner's Covenants with the County Council.

1. Highways Contribution

- 1.1 Not to occupy nor permit the occupation of the 39th Residential Unit until 50% of the Highways Contribution has been paid to the County Council.
- 1.2 Not to occupy nor permit the occupation of the 78th Residential Unit until 100% of the Highways Contribution has been paid to the County Council.

SCHEDULE 4

The County Council's Covenants with the Owner

1. Use and return of contributions

- 1.1 The County Council shall not use the Highways Contribution other than for the purpose of a contribution towards the costs of the provision of []
- 1.2 The Council shall hold the Highways Contribution in an interest bearing account pending use for the purpose set out in paragraph 1.1 above.
- 1.3 If on the day 5 years after the day on which any payment from the Owner under this deed was received a part of the sum paid or of the interest earned on it has not been used by the County Council in accordance with paragraph 1.1 of this Schedule, the County Council shall return the unspent portion to the party who made such payment together with any interest earned on it.
- 1.4 Upon request, the County Council shall provide to the Owner reasonable evidence as to the expenditure of the sums paid by the Owner under this deed.

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SCHEDULE 5

DRAFT PLANNING PERMISSION

IN WITNESS whereof this Deed has been duly executed by the parties the day and
year first before written

THE COMMON SEAL OF)
RIBBLE VALLEY BOROUGH COUNCIL)
Was hereunto affixed to this Deed in the)
presence of:)

Mayor

Chief Executive

EXECUTED AND DELIVERED AS A DEED
BY BRIERY HOMES LIMITED
Acting by two Directors or one Director and
The Company Secretary

Director

Director/Secretary

THE COMMON SEAL OF)
LANCASHIRE COUNTY COUNCIL)
Was hereunto affixed to this Deed in the)
presence of:)

Authorised Office

EXECUTED AND DELIVERED AS A DEED
BY PAUL HAWORTH
in the presence of:-

EXECUTED AND DELIVERED AS A DEED
BY PETER HAWORTH
in the presence of:-

EXECUTED AND DELIVERED AS A DEED
BY PHILIP HAWORTH
in the presence of:-