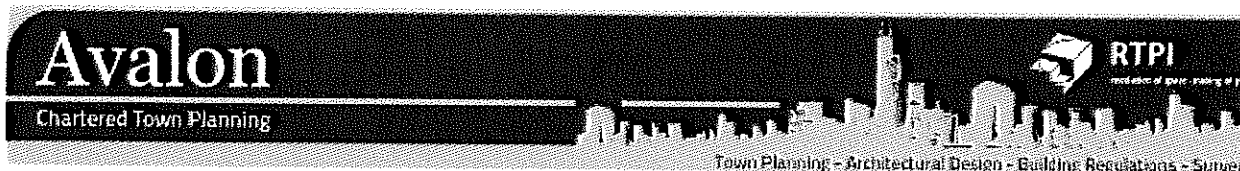


31201310161

Lesley Lund

From: Leanne @ Avalon TP [leanne@avalontp.co.uk]
Sent: 07 February 2013 11:35
To: Lesley Lund
Subject: PP-02410658_Hin17a Phasell_Gisburn Park Estates Ltd_Land at rear of Strawberry Fields, Main St, Gisburn
Attachments: Draft Section 106 Strawberry Fields Gisburn_RVBC amendmts_phase II.docx



Please find attached a draft section 106 agreement omitted from the planning portal submission from yesterday as referenced above.

Kind Regards,

Leanne.

Leanne Flynn

Technical Assistant
E-mail -leanne@avalontp.co.uk

Phone - 01282 834834
Fax - 01282 451666
Web - <http://www.avalontp.co.uk>
2 Reedley Business Centre, Redman Rd, Reedley, Burnley, BB10 2TY

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25/02/2013

DATED

2013

GISBURNE PARK ESTATES LIMITED

- and -

NATIONAL WESTMINSTER BANK PLC

- and -

RIBBLE VALLEY BOROUGH COUNCIL

SECTION 106 PLANNING AGREEMENT TOWN AND COUNTRY PLANNING ACT 1990

RELATING TO LAND KNOWN AS
LAND AT REAR OF STRAWBERRY FIELDS, MAIN STREET, GIBURN.
LANCASHIRE

THIS AGREEMENT AND DEED is made the day of

BETWEEN

1. **GISBURNE PARK ESTATES LTD** (Company Registration No. 02540296)
of The Estate Office, Gisburn BB7 4LP (hereinafter called "the Owner")
and
2. **NATIONAL WESTMINSTER BANK PLC** (Company Registration No.
929027) of 135 Bishopsgate, London EC2M 3UR (hereinafter called "the
Mortgagee")
and
3. **RIBBLE VALLEY BOROUGH COUNCIL** of Council Offices Church Walk
Clitheroe Lancashire BB7 2RA (hereinafter called "the Council")
and

WHEREAS

- (1) The Owner is the freehold owner of land at Strawberry Fields, Main Street,
Gisburn the title of which land is registered at HM Land Registry under numbers
shown edged red on Plan 1 attached hereto ("the Property")
- (2) The Property is subject of a Legal Charge made between the Owner and the
Mortgagee
- (3) The Council is the Local Planning Authority for the purposes of the Town and
Country Planning Act 1990 (as amended) for the area within which the Property is
situated and by whom the obligations contained in this Agreement are enforceable
- (4) The Owner on the ___ day ___ of Two thousand and thirteen applied to the
Council for planning permission for a development comprising 11 residential units on
the Property as detailed in the plans and particulars deposited with Council under
reference.
- (6) The Council is satisfied that the development is such as may be approved by it
under the Act of 1990 (as amended) but subject to the Owner entering into this
Planning Obligation Agreement in accordance with Section 106 of the Town and
Country Planning Act 1990 ("the 1990 Act")

IT IS HEREBY AGREED as follows:

1. DEFINITIONS

1.1 In this Agreement unless the context otherwise requires:

Affordable Housing

"Affordable Housing" means housing that is affordable to local persons who cannot afford to rent or buy accommodation generally available on the open market on readily available terms who have need of local housing

Affordable Rented Housing

"Affordable Rented Housing" means the Residential Unit constructed pursuant to the Planning Permission and transferred to a Registered Provider for allocation as affordable rented housing where the lettings shall be made under a form of tenancy prescribed by the Homes and Communities Agency and at a rent equal to or less than the prevailing affordable rent (inclusive of applicable service charges) permitted by the Homes and Communities Agency which shall normally be 80% of the open market rental value (or the maximum amount of local housing allowance payable for the Dwelling if this is lower than the calculated 80% figure). The Affordable Rented Housing shall comprise:

- 6 X 2 Bedroom Houses

Affordable Housing Unit

"Affordable Housing Unit" means each unit of Affordable Housing to be constructed on the property pursuant to the Planning Permission and which in total shall comprise 6 (six) Affordable Housing Units of which 2 (two) shall be Affordable Rented Housing units and 4 (four) shall be Shared Ownership Housing units.

Application

"Application" means the application for Planning Permission submitted to the Council reference number for residential use and associated amenities on the Property

Development

"Development" means such development as may be authorised by the Planning Permission

Dispose

"Dispose" means in relation to the transfer of an interest in property the transfer of a freehold interest or of a Leasehold interest of 99 years or more

Implementation

"Implementation" means the carrying out of any of the material operations listed in Section 56 of the 1990 Act pursuant to the Planning Permission provided that for the purposes of determining whether or not the material operation has been carried out there shall be disregarded property surveys and investigations and tests (including drilling bore holes, digging trial pits and taking soil samples) environmental assessments and similar studies (including geological, archaeological and ecological surveys and landscape assessments). Site investigations preparatory works including ground, modelling and contamination remediation works and "implement" and "implemented" shall be construed accordingly

Market Dwellings

"Market Dwellings" means Residential Units excluding any Affordable Housing Units

Occupation

"Occupation" shall have the same meaning as defined in the Local Government Finance Act 1988 but for the avoidance of doubt shall not include occupation for the purposes of works carried out prior to or during construction, fitting out, commissioning, advertising, marketing, security or management of land for parking

Plan 1

"Plan 1" means the Property location plan annexed hereto. **Planning Permission**

"Planning Permission" means the Planning Permission granted pursuant to the Application.

Registered Provider

"Registered Provider" means a Housing Association approved by the Council, such approval not to be unreasonably withheld, being a registered social landlord or other body recognised by the Homes and Communities Agency (which shall include any successor in title) as a registered provider of affordable housing in accordance with the provisions of the Housing and Regeneration Act 2008.

Residential Unit

“Residential Unit” means any unit including house, flat or maisonette to be constructed on the Property pursuant to the Planning Permission primarily for the purpose of residential occupation

Scheme Development Standard

“Scheme Development Standard” means dwellings constructed in accordance with the 2010 Editions of the Building Regulations Approved Documents including an element for provision of renewable energy and to a specification to be agreed between the RP and the Developer.

Shared Ownership Housing

“Shared Ownership Housing” means the residential units constructed pursuant to the Planning Permission and transferred to a Registered Provider for allocation as Shared Ownership Housing. Each occupier may acquire an interest in the Dwelling of between 25% and 80% and may staircase up to 100% of the Open Market Value of the Dwelling in increments at times of his/her election the balance of the equity in the Dwelling being let to the occupier at a rent equal to or less than that permitted by the Homes and Communities Agency. The Shared Ownership Housing shall comprise:

- 4 X 2 Bedroom Houses

Interpretation

1.2 The headings in this Agreement do not and will not by implication form any part of this Agreement and shall have no legal force whatsoever

1.3 Unless the context requires otherwise reference to this Agreement to a clause schedule or paragraph are references respectively to a clause schedule of paragraph of this Agreement

1.4 Where any part to this Agreement comprises two or more persons any obligation on the part of that party contained or implied in this Agreement shall be deemed to be joint and several obligations on the part of these persons and references to that party shall include reference to each or any of those persons

1.5 A reference to any statute or statutory section shall be taken to include a reference to any statutory, amendment, modification or re-enactment of it for the time being in force

1.6 Words denoting the singular shall include the plural and vice versa words denoting any gender shall include all genders and words denoting persons shall include bodies corporate and vice versa

2 Enforceability

2.1 This Agreement is a Planning Obligation with the intent to bind the Property and the Owner and Successors in Title to observe and perform the covenants herein

2.2 The obligations of this Agreement shall take effect on the implementation of the relevant part of the development pursuant to the Planning Permission

2.3 No persons shall be liable for a breach of covenant contained in this Agreement after he shall have parted with his interest in the Property or the part in respect of which such a breach occurs but without prejudice to liability for any existing breach of covenant prior to parting with such interest

2.4 This Agreement shall not be binding or enforceable against any mortgagee or chargee exercising a power of sale subject to the following:

Any Mortgagee or Chargee shall prior to seeking to dispose of the Affordable Housing Units pursuant to any default under the terms of its mortgage or charge shall give not less than 2 months' prior notice to the Council of its intention to dispose and:

- (a) in the event that the Council responds within 1 month from receipt of the notice indicating that arrangements for the transfer of the Affordable Housing Units can be made in such a way as to safeguard them as Affordable Housing then the Mortgagee or Chargee shall co-operate with such arrangements and use its best endeavours¹ to secure such transfer
- (b) if the Council does not serve its response to the notice served under paragraph 2.4.(a) within the 1 month then the Mortgagee or Chargee shall be entitled to dispose free of the restrictions at 1.7 to 1.8.3 of the Schedule 1

1

- (c) if the Council or any other person cannot within 2 months of the date of service of its response under paragraph 2.4(a) secure such transfer then provided that the Mortgagee or Chargee shall have complied with its obligations under paragraph 2.4(a) the Mortgagee or Chargee shall be entitled to dispose free of the restrictions at 1.7 to 1.8.3 of Schedule 1.

PROVIDED THAT at all times the rights and obligations in this paragraph 2.4 shall not require the Chargee to act contrary to its duties under the charge or

mortgage and that the Council must give full consideration to protecting the interest of the Chargee in respect of moneys outstanding under the charge or mortgage

2.5 The provisions of this Agreement are not intended to be enforceable by any third party (which for the avoidance of doubt shall exclude any statutory successor or authority to the Council or successors in the title to the Owner) pursuant to the Contract (Rights of Third Parties) Act 1999

3 Expiry Modification Variation or Amendments of Planning Permission

3.1 If the Planning Permission shall expire before implementation of Development or shall at any time be revoked this Agreement shall forthwith determine and cease to have effect

3.2 Nothing in this Agreement shall prohibit or limit the right to develop any part of the Property in accordance with any planning permission (other than the Planning Permission) granted (whether or not on appeal) after the date of this Agreement and this Agreement shall not apply to development carried out under any planning permission other than the Planning Permission

4 Registration

This Agreement is a Local Land Charge and shall be registered as such by the Council

5 Service of Notices

Any notice or other written communication to be served by one party upon any other pursuant to the terms of this Agreement shall be deemed to have been validly served if delivered by hand or sent by pre-paid registered delivery post to the party to be delivered to the address herein specified or to such other address as may from time to time be notified for the purposes of notice in writing

6 Reasonableness

Where any agreement, certificate, consent, permission expression of satisfaction or other approval is to be given by any party or any person on behalf of any party hereto under this Agreement the same shall not be unreasonably withheld or delayed

7 Covenants

7.1 The Owner hereby covenants with the Council to perform the obligations as specified in Schedule 1

8 Miscellaneous

8.1 Nothing in this Agreement shall affect, bind or be enforceable against any individual person in respect of any completed Residential Unit and its curtilage acquired or leased by them for residential occupation on the Property

8.2 Nothing in this Agreement is intended to restrict the exercise by the Council of any of its powers

8.3 If any provision in this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions hereof shall not in any way be deemed thereby to be affected or impaired

8.4 This Agreement is a Deed and is enforceable by the Council

8.5 The Council will upon written request of the Owner at any time after the obligations of the Owner under this Agreement have been fulfilled issue written confirmation thereof

8.6 Any dispute or difference arising between the parties with regard to their respective rights and obligations as to any matter or thing in anyway arising out or connected with this Agreement shall except as otherwise expressly provided be referred to the decision of a single arbitrator to be agreed by the parties or failing agreement between them to be nominated by the President for the time being of the Royal Institute of Chartered Surveyors as the case may be and any such reference shall be deemed to be a submission to arbitration within the meaning of the Arbitration Act 1996 or any statutory modification or enactment for the time being in force

8.7 The Owner shall pay the Council's Legal Fees in relation to this Agreement on the date of this Agreement in the sum of £330 (three hundred and thirty pounds)

SCHEDULE 1

The Owner covenants with the Council as follows:

1. Affordable Housing

1.1 The Owner covenants with the Council that not less than 6 Dwellings to be constructed on the Site pursuant to the Planning Permission shall be Affordable Housing Units

1.2 The Owner covenants with the Council that the Affordable Housing Units shall be made available as 6 Affordable Rented Housing units or Shared Ownership Housing units (or such other type or mix of tenure as the Council may approve in writing)

1.3 To construct the Affordable Housing in accordance with the approved planning permission and the Scheme Development Standards and to provide satisfactory evidence of the same to the Council

1.4 That not more than 25% of the Market Dwellings shall be occupied until the Owner has entered into a binding Contract with the Registered Provider for the transfer of the completed Affordable Housing Units and no more than 50% of the Market dwellings shall be occupied before the Affordable Housing Units are completed.

1.5 Affordable Rent Housing Units

1.5.1 that the Affordable Rent Units be available for rent

1.5.2 that on completion of the Affordable Rent Housing Units they will be allocated by 100% nomination arrangements or first let to approved persons nominated by the Council in accordance with the Council's allocations policy

1.5.3 that subsequent lets will be on a 50% nomination arrangement to approved persons by the Registered Provider

1.5.4 that rents to be charged on the Affordable Rents Housing Units will be in accordance with the Governments Guidance on Affordable rent as issued by the Homes and Communities Agency which governs the rents to be charged by all social landlords whether they be registered providers or local authorities

1.6 Shared Ownership Affordable Housing Units

1.6.1 that on completion of the Affordable Housing Units (for Shared Ownership) or as soon as possible thereafter the Registered Provider shall dispose of the Affordable Units intended for Shared Ownership

(a) at Open Market Value on a Shared Ownership basis with the rental element being discounted by the Registered Provider

(b) to an Approved person who shall purchase the Affordable Housing Unit for occupation by the Approved person and in accordance with the requirements of this Agreement

(c) in consultation with the Council and having first obtained the Council's consent to the Disposal to the Approved person

1.6.3 the approved person shall be allowed to purchase additional shares in increments of no less than 10% up to a maximum of 100% provided that at the point of purchase of each additional share they continue to occupy the Affordable Unit in compliance with the requirements of this Agreement

1.7 That each and every Affordable Housing Unit shall not be occupied or purchased by any person except an Approved Person who shall be approved in writing by the Council

1.8 Approved Persons for the purposes of the Affordable Housing Scheme and in order of priority are detailed below:

1.8.1 First time buyers who can demonstrate a housing need for the type of an Affordable Housing Unit who are either:

a) currently living in the Parish of Gisburn for more than 10 years

- b) currently living in the Parish of Gisburn and have done so continually for between 5 to 10 years
- c) currently living in the Parish of Gisburn and have done so continually for a minimum of 12 months
- d) currently permanently employed in the Parish of Gisburn for a minimum of 12 months and are employed for a minimum of 18 hours per week paid or unpaid or
- e) Persons who at least one of the adult applicants have next of kin who have lived in the Parish of Gisburn continually for a minimum of five years. Next of kin for the purposes of this clause shall be defined as mother, father, brother, sister or adult dependent children.
- f) Persons who are former residents of the Parish of Gisburn who have moved from the Parish because of a lack of affordable housing in the Parish
- g) Non first time buyers who can meet one of the qualification provisions set out at paragraphs a - g above

1.8.2 First time buyers who can demonstrate a housing need requirement for the type of Affordable Housing Unit who are either

- a) currently living in the Parishes of Rimington, Sawley, Paythorne or Horton for more than 10 years or
- b) currently living in the Parishes of Rimington, Sawley, Paythorne or Horton and have done so continually for between 5 to 10 years or
- c) currently living in the Parishes of Rimington, Sawley, Paythorne or Horton and have done so continually for a minimum of 12 months
- d) currently permanently employed in the Parishes of Rimington, Sawley, Paythorne or Horton for a minimum of 12 months and work for a minimum of 18 hours per week paid or unpaid or

- e) Persons who at least one of the adult applicants have next of kin who have lived in the Parishes of Rimington, Sawley, Paythorne or Horton continually for a minimum of five years. Next of kin for the purposes of this clause shall be defined as mother, father, brother, sister or adult dependent children.
- f) Persons who are former residents of the Parishes of Rimington, Sawley, Paythorne or Horton who have moved from the Parish because of a lack of affordable housing in the Parish
- g) Non first time buyers who can meet one of the qualification provisions set out at paragraphs a- g above

1.8.3 First time buyers who can demonstrate a housing need requirement for the type of Affordable Housing Unit who are either

- a) currently living in the Borough of Ribble Valley for more than 10 years or
- b) currently living in the Borough of Ribble Valley and have done so continually for between 5 to 10 years or
- c) currently living in the Borough of Ribble Valley and have done so continually for a minimum of 12 months or
- d) currently permanently employed in the Borough of Ribble Valley for a minimum of 12 months and work for a minimum of 18 hours per week paid or unpaid or
- e) Persons who at least one of the adult applicants have next of kin who have lived in the Borough of Ribble Valley continually for a minimum of five years. Next of kin for the purposes of this clause shall be defined as mother, father, brother, sister or adult dependent children.
- f) Persons who are former residents of the Borough of Ribble Valley who have moved from the Borough because of a lack of affordable housing in the Borough
- g) Non first time buyers who can meet one of the qualification provisions set out in paragraphs a -g above

Public Open Space Contribution

1. The Owner covenants with the Council to pay the Council a commuted sum of in respect of the improvement and maintenance of the existing playground in the village of Gisburn. The payment shall be made prior to the sale of the 3rd Market Dwelling

SCHEDULE 2

DRAFT PLANNING PERMISSION

IN WITNESS whereof this Deed has been duly executed by the parties the day and year first before written

THE COMMON SEAL OF)
RIBBLE VALLEY BOROUGH)
COUNCIL)
Was hereunto affixed to this Deed in the)
presence of:

Mayor

Chief Executive

EXECUTED AND DELIVERED AS A DEED

BY GISBURN PARK ESTATES LTD

Acting by two Directors or one Director and

The Company Secretary

Director

Director/Secretary

**THE COMMON SEAL OF
NATIONAL WESTMINSTER BANK PLC**

**Was hereunto affixed to this Deed
in the presence of:-**

Authorised Sealing Officer