

<b>TREE SURVEY SCHEDULE FOR ARBORICULTURAL CONSTRAINTS APPRAISAL</b>	
<b>Site:</b>	Ribble Valley View Lodge Park, Old Langho Road, Old Langho, Lancashire, BB6 8AW
<b>Agent for Client:</b>	Avalon Town Planning

<b>Surveyor:</b>	Kendall Rigg HND TechArborA
<b>Survey Date:</b>	8 October 2015
<b>Job Ref:</b>	BTC972

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No.	Species	Height	Stem Diam.	Branch Spread	Branch & Canopy Clearances	Life Stage	PC	General Observations and Comments	Management Recommendations	ERC	Cat. Grade	RPA (m <sup>2</sup> )	RPA Radius (m)
T1	Sycamore	21	1140	N E S W	7 9 9 7	4-E 3	M G	<ul style="list-style-type: none"> <li>400mm x 300mm opening at the western base of the stem with a 1m x 600mm cavity inside the base of the stem.</li> <li>Progressive decay evident.</li> <li>Very heavily flared buttress roots to the north and south.</li> <li>1m x 125mm decay column at a height of 1m on the south side of the stem.</li> <li>300mm in diameter cavity at a height of 0.3m on the north side of the stem evidently joined to main western cavity.</li> <li>Moderate stem lean to the east.</li> <li>Trifurcates at a height of 4m.</li> <li>Crown biased to the east due to the presence of the neighbouring trees.</li> <li>High likelihood of whole stem failure.</li> </ul>	▪ Fell.	<10	U	588	13.68
T2	Common Hawthorn	8	1x410 1x400 (ts)	N E S W	4 6 2 4	2-E 2	M M	<ul style="list-style-type: none"> <li>Bifurcates at the base.</li> <li>Eastern primary leader has a moderate stem lean to the east.</li> <li>Sounding with a nylon hammer indicates a decay column in both primary leaders up to a height of approximately 2m.</li> <li>Crown biased to the northeast due to the presence of the neighbouring trees.</li> </ul>	▪	10+	C2	148	6.87
T3	Sycamore	15	870	N E S W	5 6 6 4.5	2-N 3	M M	<ul style="list-style-type: none"> <li>Located on the side of an approximately 1m deep depressed area of the field, possibly the remnants of an old ditch.</li> <li>450mm x 200mm opening at the western base of the stem with a 1m x 1m cavity inside the base of the stem.</li> <li>Progressive decay evident.</li> <li>Moderate stem lean to the east.</li> <li>350mm in diameter primary branch at a height of 2.5m on the north side of the stem has an 800mm long necrotised bark region extending up and into the main union.</li> <li>Bifurcates at a height of 6m.</li> <li>High likelihood of whole stem failure.</li> </ul>	▪ Fell.	<10	U	342	10.44

**Headings and Abbreviations:**

<b>No.</b>	Allocated sequential reference number - Tree ('T'), Group ('G'), Woodland ('W') or Hedge ('H') reference number - refer to plan and to numbered tags where applicable
<b>Species:</b>	Common name
<b>Height:</b>	In metres, to nearest half metre – where possible approximately 80% are measured using an electronic clinometer and the remainder estimated against the measured trees. In the case of Groups and Woodlands the measurement listed is that of the highest tree
<b>Stem Diam.:</b>	Stem diameter in millimetres, to nearest 10mm - measured and calculated as per Annex C of BS5837:2012. MS = multi-stemmed, TS = twin-stemmed
<b>Branch Spread:</b>	Crown radius measured (or estimated where considered appropriate) from the four cardinal points (north, east, south and west) to give an accurate visual representation of the crown
<b>Branch &amp; Canopy Clearances:</b>	Existing height above ground level, in metres, of first significant branch and direction of growth (e.g. 2.5-N) and of canopy at lowest point – to inform on crown to height ratio, potential for shading, etc.
<b>Life Stage:</b>	Estimated age class - Y = young, SM = semi-mature, EM = early-mature, M = mature, PM = post-mature
<b>PC:</b>	Physiological Condition - a measure of the tree(s) overall vitality, i.e. D = Dead, MD = Moribund, P = Poor, M = Moderate, G = Good
<b>General Observations and Comments:</b>	Comments relating to the tree(s) overall condition and any other pertinent factors including structural defects, current and potential direct structural damage, physiological decline, poor form, etc.
<b>Management Recommendations:</b>	Either Preliminary or In Consideration of the Proposal - In the case of Arboricultural Constraints Surveys the recommended management works only take existing site and tree circumstances and conditions into account and not proposed developments. Arboricultural Impact Assessment and Method Statement related Surveys take the proposed development into consideration with recommendations made accordingly. More than one option may be given if considered appropriate
<b>ERC:</b>	Estimated Remaining Contribution - in years as per BS5837:2012 (i.e. <10, 10+, 20+, 40+)
<b>Cat. Grade:</b>	Category Grading - tree retention value listed as U, A, B or C - in accordance with BS5837:2012 Table 1
<b>RPA m<sup>2</sup>:</b>	Root Protection Area in m <sup>2</sup> - calculated area around the tree that must be appropriately protected throughout the development process in order avoid root damage
<b>RPA Radius (m):</b>	Root Protection Area Radius - in metres measured from the centre of the stem to the line of tree protection
<b># (Estimated Dimensions):</b>	Where trees are located off-site, or are inaccessible for any other reason, and accurate measurements or other information cannot be taken then the information provided is estimated and is duly suffixed with a "#" symbol

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No.	Species	Height	Stem Diam.	Branch Spread	Branch & Canopy Clearances	Life Stage	PC	General Observations and Comments	Management Recommendations	ERC	Cat. Grade	RPA (m <sup>2</sup> )	RPA Radius (m)
T4	Sycamore	15	500	N 2 E 6 S 5 W 4	4.5-S 4	M	M	<ul style="list-style-type: none"> <li>Ground levels around the base appear to have been raised.</li> <li>250mm in diameter opening at the western base of the stem with a 750mm x 500mm cavity inside the base of the stem.</li> <li>Progressive decay evident.</li> <li>Moderate stem lean to the east.</li> <li>Heavily flared buttress root to the west.</li> <li>Crown biased southeast due to the presence of the neighbouring trees.</li> <li>Moderate branch tip die-back throughout the mid and upper southern crown region.</li> <li>High likelihood of whole stem failure.</li> </ul>	▪ Fell.	<10	U	113	6
G1	1no. Sycamore, 1no. Common Alder	≤ 15	≤ 680	N ≤ 4 E ≤ 7 S ≤ 7 W ≤ 6	3-W ≥ 2	M	M	<ul style="list-style-type: none"> <li>Loosely spaced group.</li> <li>Sycamore tree has an extensive decay column at the base of the stem.</li> <li>400mm wide openings to the north, east, south and west and all interconnected.</li> <li>Tree is standing on four buttress roots.</li> <li>Crown heavily biased to the southwest.</li> <li>Common Alder has an extensive decay column at the base of the stem.</li> <li>350mm wide opening to the south, 350mm to the east and 450mm x 400mm wide opening to the north and all interconnected.</li> <li>Decay column evidently rises to approximately 3m up the stem.</li> <li>High likelihood of whole stem failure.</li> </ul>	▪ Fell	<10	U	≤ 209	≤ 8.16
G2	4no. Sycamore	≤ 18	≤ 880	N ≤ 7 E ≤ 7 S ≤ 8 W ≤ 8	3.5-E ≥ 3	M	M	<ul style="list-style-type: none"> <li>Closely to loosely spaced group.</li> <li>Ground levels around the base of all four trees appear to have been raised.</li> <li>Northern tree has heavily flared buttress roots to the north.</li> <li>Moderate stem lean south.</li> <li>Necrotised bark regions rising up the main stem to the main bifurcated union at a height of approximately 4.5m.</li> <li>The leaf size and density of all four trees is visibly poor for the species and the area.</li> <li>Branch tip dieback is evident throughout the group.</li> </ul>	▪	10+	C2	≤ 350	≤ 10.56
G3	3no. Hawthorn	≤ 5	≤ 9x90 (ms)#	N ≤ 2 E ≤ 2 S ≤ 2 W ≤ 2	0.1-S ≥ 0	M	M-P	<ul style="list-style-type: none"> <li>Closely to loosely spaced group.</li> <li>Ground levels around the base of all three trees appear to have been raised.</li> <li>Crown condition and vitality of the group is visibly poor.</li> </ul>	▪	10+	C2	≤ 33	≤ 3.24

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W1	Scots Pine, Norway Spruce, Ash, Beech, Hawthorn	≤ 9	≤ 175	N ≤ 3 E ≤ 3 S ≤ 3 W ≤ 3	0.1-N ≥ 0	Y-SM	G	▪ Young, as yet un-thinned, planted mixed deciduous /evergreen woodland.	▪	40+	A1/2	≤ 14	≤ 2.1

**BS5837:2012 Table 1 – Cascade Chart for Tree Quality Assessment**

Category and definition	Criteria (including subcategories where appropriate)			Identification on plan
<b>Trees unsuitable for retention</b> (see Note)				
<p><b>Category U</b></p> <p>Those in such a condition that they cannot realistically be retained as living trees in the context of the current land use for longer than 10 years</p>	<ul style="list-style-type: none"> <li>▪ Trees that have a serious, irremediable, structural defect, such that their early loss is expected due to collapse, including those that will become unviable after removal of other category U trees (e.g. where, for whatever reason, the loss of companion shelter cannot be mitigated by pruning)</li> <li>▪ Trees that are dead or are showing signs of significant, immediate, and irreversible overall decline</li> <li>▪ Trees infected with pathogens of significance to the health and/or safety of other trees nearby, or very low quality trees suppressing adjacent trees of better quality</li> </ul> <p><i>Note: Category U trees can have existing or potential conservation value which it might be desirable to preserve; see BS5837:2012 paragraph 4.5.7.</i></p>			Red
<b>1. Mainly arboricultural qualities</b>		<b>2. Mainly landscape qualities</b>	<b>3. Mainly cultural values, including conservation</b>	
<b>Trees to be considered for retention</b>				
<p><b>Category A</b></p> <p><b>Trees of high quality</b> with an estimated remaining life expectancy of at least 40 years</p>	Trees that are particularly good examples of their species, especially if rare or unusual; or those that are essential components of groups or formal or semi-formal arboricultural features (e.g. the dominant and/or principal trees within an avenue)	Trees, groups or woodlands of particular visual importance as arboricultural and/or landscape features	Trees, groups or woodlands of significant conservation, historical, commemorative or other value (e.g. veteran trees or wood-pasture)	Green
<p><b>Category B</b></p> <p>Those of moderate quality and value: those in such a condition as to make a significant contribution. A minimum of 20 years is suggested.</p>	Trees that might be included in the high category, but are downgraded because of impaired condition. Examples include the presence of remediable defects including unsympathetic past management and minor storm damage	Trees present in numbers, usually as groups or woodlands, so they form distinct landscape features which attract a higher collective rating than they might as individuals. But which are not, individually, essential components of formal or semi-formal arboricultural features. For example, trees of moderate quality within an avenue that includes better, A category specimens. Or trees which are internal to the site, therefore individually having little visual impact on the wider locality	Trees with clearly identifiable conservation or other cultural benefits	Blue
<p><b>Category C</b></p> <p>Those trees of low quality and value: currently in adequate condition to remain until new planting could be established - a minimum of 10 years is suggested - or young trees with a stem diameter below 150 mm</p>	Trees not qualifying in higher categories	Trees present in groups or woodlands, but without this conferring on them significantly greater landscape value, and/or trees offering low or only temporary screening benefit	Trees with very limited conservation or other cultural benefits	Grey
	<p>Note – Whilst C category trees will usually not be retained where they would impose a significant constraint on development, young trees with a stem diameter of less than 150mm should be considered for relocation</p>			

## **DISCLAIMER**

**Survey Limitations:** Unless otherwise stated all trees are surveyed from ground level using non-invasive techniques. The disclosure of hidden crown and stem defects, in particular where they may be above a reachable height or where trees are ivy clad or in areas of ground vegetation, cannot therefore be expected. All obvious defects, however, are reported. Detailed tree safety appraisals are only carried out under specific written instructions. Comments upon evident tree safety relate to the condition of said tree at the time of the survey only.

Unless otherwise stated all trees should be re-inspected annually in order to appraise their on-going mechanical integrity and physiological condition. It should, however, be recognised that tree condition is subject to change, for example due to the effects of disease, decay, high winds, development works, etc. Changes in land use or site conditions (e.g. development that increases access frequency) and the occurrence of severe weather incidents are also significant considerations with regards tree structural integrity and trees should therefore be re-assessed in the context of such changes and/or incidents and inspected at intervals relative to identified and varying site conditions and associated risks.

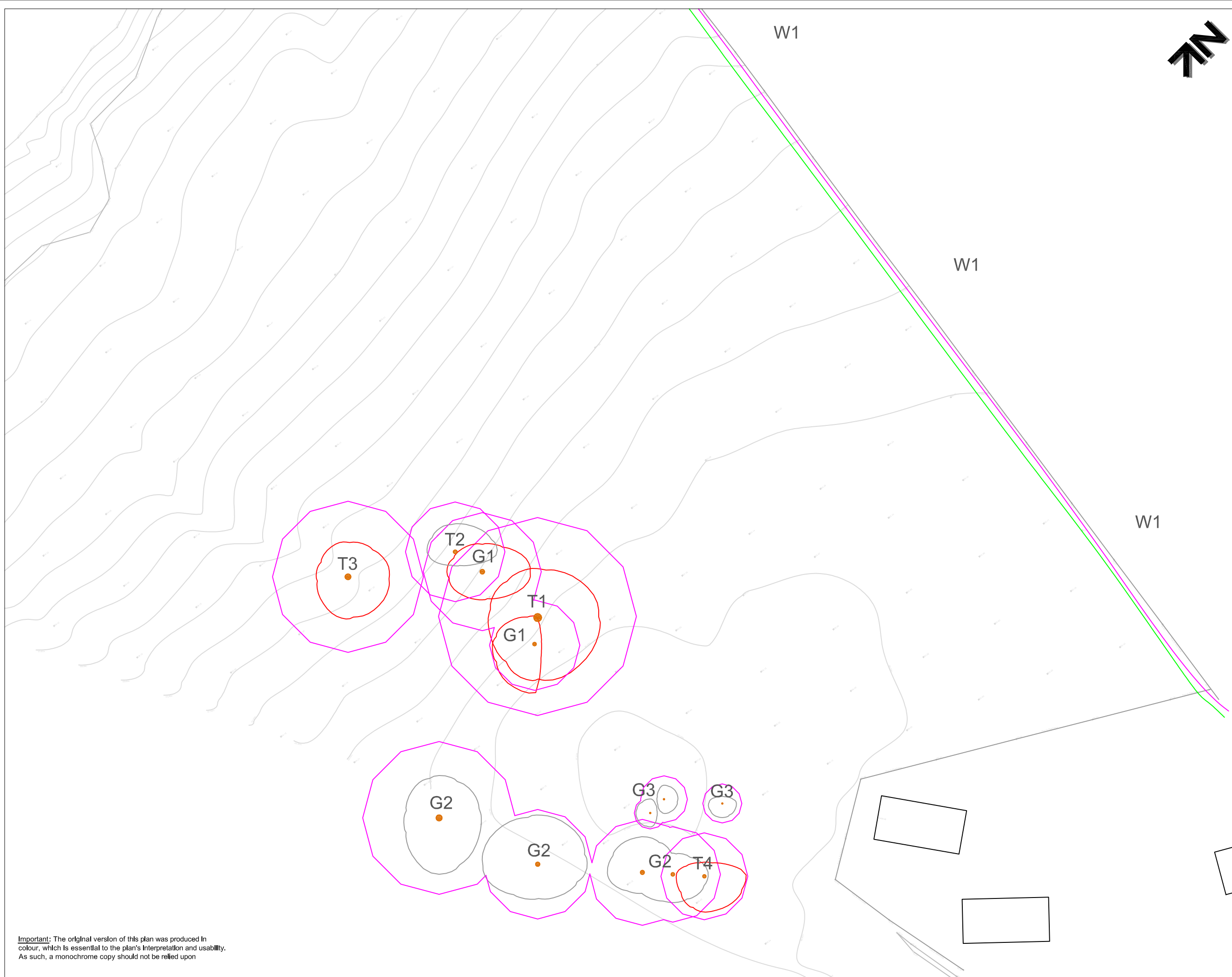
Where trees are located wholly or partially on neighbouring private third-party land then said land is not accessed and our inspection is therefore restricted to what can reasonably be seen from within the site. Stem diameters of trees located on such land are estimated. Any subsequent comments and judgments made in respect of such trees are based on these restrictions and are our preliminary opinion only. Recommendations for works to neighbouring third-party trees are only made where a potentially unacceptable risk to persons and/or property has been identified during our survey. Where significant structural defects of third-party trees are identified and associated management works are considered essential to negate any risk of harm and/or damage then we will first attempt to inform the site occupier of the issues and, if not possible, then inform the relevant Council. Where a more detailed assessment is considered necessary then appropriate recommendations are set out in the Tree Survey Schedule.

Where tree stem locations are not included on the plan(s) provided then they are plotted at the time of the survey using, where appropriate and/or practicable, a combination of measurement triangulation and GPS co-ordination. Where this is not possible then locations are estimated. Restrictions in these respects are detailed in the report.

The tree survey and any report information provided is intended as a guide to identify key tree related constraints to site development only. As such, the potential influence of trees upon existing or proposed buildings or other structures resulting from the effects of their roots abstracting water from shrinkable load-bearing soils is not considered herein. The tree survey information in its current form should not therefore be considered sufficient to determine appropriate foundation depths for new buildings. Accordingly, an updated survey, with reference to the current NHBC Standards Chapter 4.2 - Building Near Trees, must therefore be prepared for the specific purpose of informing suitable foundation depths subsequent to planning approval being granted. The advice of a structural engineer must also be sought with regard to appropriate foundation depths for new buildings.

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**KEY**  
 T = Individual Tree  
 G = Group of Trees  
 W = Woodland

Please refer to associated Tree Survey Schedule for specific details in respect of items below:

**Tree Categorisations:**

Those to be Considered for Retention:

- Category 'A' Tree/Group/Woodland  
 Those of a High Quality with an Estimated Remaining Life Expectancy of at Least 40 Years
- Category 'B' Tree/Group/Woodland  
 Those of a Moderate Quality with an Estimated Remaining Life Expectancy of at Least 20 Years
- Category 'C' Tree/Group/Woodland  
 Those of Low Quality with an Estimated Remaining Life Expectancy of at Least 10 Years, or Young Trees

Those Considered Unsuitable for Retention:

- Category 'U' Tree/Group/Woodland  
 Those in Such a Condition that they Cannot Realistically be Retained as Living Trees in the Context of the Current Land Use for Longer Than 10 Years

**Root Protection Areas (RPAs):**

- RPAs  
 Area(s) of Ground Around Trees that Should be Protected Throughout Development Works with Protective Fencing to form a Construction Exclusion Zone

**Project:**  
 RIBBLE VALLEY VIEW LODGE PARK  
 OLD LANGHO ROAD  
 OLD LANGHO  
 LANCASHIRE  
 BB6 8AW

**Agent for Client:**  
 AVALON TOWN PLANNING

**Title:**  
**TREE CONSTRAINTS PLAN**  
 in Relation to Proposed Extension of Lodge Park with Sixteen Additional Units

Scale: 1:500@A3  
 Date: October 2015  
 Drawn by: JK  
 Checked by: KR

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**Important:** The original version of this plan was produced in colour, which is essential to the plan's interpretation and usability. As such, a monochrome copy should not be relied upon