Arboricultural
Impact Assessment
with
Tree Protection Measures

27 Humber Street Longridge PR3 3WD

GODWINS ARBORICULTURAL LIMITED

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SUMMARY

Eight individual trees, three groups of trees and one hedge were recorded. In accordance with *BS5837:2012 Trees in relation to design, demolition and construction* one individual tree was recorded as retention category 'B'; and a mixture of seven individual trees, three groups of trees and one hedge were recorded as retention category 'C'.

The trees were generally found to be in a good to fair condition and no trees were classified as retention category 'U' (unsuitable for retention).

No trees shall require removal to enable the construction of the proposed development.

The retained trees will be protected to British Standard *BS5837:2012* Trees in relation to design, demolition and construction to ensure that they remain in a healthy condition during and post development. The *Tree Protection Plan* to the rear of this report highlights the recommended tree protection measures.

Any arboricultural work undertaken should be done so by a competent arborist in line with British Standard *BS3998:2010 Tree Work*, and after permission has been granted to do so by the local planning authority.

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1. Introduction

1.1. Project outline

1.1.1. This report has been produced in accordance with *British Standard BS5837: 2012 Trees in relation to design, demolition and construction* to achieve a harmonious and sustainable relationship where tree retention or planting is proposed in conjunction with nearby construction (site-based operations with the potential to affect existing trees).

1.2. Scope of this report

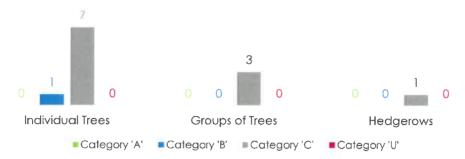
- 1.2.1. This report has been produced to comply with planning requirements where trees are to be considered as part of a proposed development. To achieve this, arboricultural constraints have been identified and a detailed plan (*Tree Constraints Plan*) has been produced showing the location, root protection areas and retention category of trees within the site.
- 1.2.2. In addition, this report provides an Arboricultural Impact Assessment that evaluates the direct and indirect effects of the proposed development, and where necessary makes recommendations for mitigation measures. This report also includes Tree Protection Measures and a Tree Protection Plan, which demonstrate how the retained trees will be protected during construction, and where tree protection measures are to be implemented.
- 1.2.3. This report does not form part of a tree safety inspection. To manage the safety and risk from trees it is advised that trees are inspected in detail for this purpose by an arboriculturist using a suitable risk management strategy.

1.3. Data collection

- 1.3.1. A ground level inspection was undertaken by Godwins Arboricultural Limited on 28th March 2019. As recommended by BS5837, the position of all trees within the site with a stem diameter of 75 mm or more, measured at 1.5 m above highest adjacent ground level are recorded. The position of trees with an estimated stem diameter of 75 mm or more that overhang the site or are located beyond the site boundaries within a distance of up to 12 times their estimated stem diameter were also recorded. For individual trees the crown spread taken at four cardinal points; for woodlands or substantial tree groups the overall extent of the canopy was recorded.
- 1.3.2. Tree positions were plotted using a site location plan, aerial photography and on-site measurements, which is the basis for which the *Tree Constraints Plan* has been prepared.

2. Arboricultural Constraints

2.1. Tree retention categories



2.1.1. Eight individual trees, three groups of trees and one hedge were recorded. In accordance with BS5837:2012 Trees in relation to design, demolition and construction one individual tree was recorded as retention category 'B'; and a mixture of seven individual trees, three groups of trees and one hedge were recorded as retention category 'C'.

2.2. Tree age class and condition



(Includes groups and hedgerow as a single entity.)

- 2.2.1. The trees were generally found to be in a good to fair condition and no trees were classified as retention category 'U' (unsuitable for retention).
- 2.2.2. Please see Appendix 1 for the detailed list on existing species, age class, dimensions and condition of trees within the site, and Appendix 2 for an explanation of retention category criteria. Tree locations can be seen on the Tree Constraints Plan at the rear of this report (Drawing 1).
- 2.2.3. The inspection of several trees was restricted as detailed at *Appendix 1*. However, sufficient tree related data was collected to fulfil the requirements detailed within the scope of this report.

2.3. Root Protection Areas

2.3.1. The tree Root Protection Area (RPA) is a layout design tool indicating the area around a tree that, along with the tree stem and branches, must be considered during development. The protection of the roots and soil structure within the RPA should be treated as a priority. The RPA of each tree or group is marked on the *Tree Constraints Plan* at the rear of this report.

2.4. Tree protection status

- 2.4.1. A statutory tree protection enquiry was made with Ribble Valley Borough Council on 5th April. We are still awaiting the results of the enquiry, and will forward them once they are available.
- 2.4.2. In the meantime, it is essential that no works are undertaken to any trees within the site prior to consideration and consent of the proposed works under full planning approval by the local planning authority regardless of whether the trees are currently protected or not.

3. Arboricultural Impact Assessment

3.1. The proposed development

3.1.1. A new residential development with associated car parking and driveway is proposed. The proposed layout drawing can be seen within the *Tree Protection Plan* to the rear of this report. This drawing has been used to assess the potential direct and indirect arboricultural impacts.

3.2. Tree removal

3.2.1. No trees shall require removal to enable the construction of the proposed development.

3.3. Proposed tree pruning works

3.3.1. The formative pruning of tree **T10** is recommended to ensure sufficient clearance between the proposed dwelling and adjacent branches. The proposed pruning works relate to the crown lifting/pruning of small tertiary branches. The proposed pruning works will have no adverse impacts on tree health and longevity.

3.4. Site construction traffic and demolition works

- 3.4.1. To protect the trees from construction site traffic (including demolition works) the remaining trees should be protected by a temporary protective barrier (see Section 4.2), put in place prior to any construction activity. The barrier will ensure that the trees remain in a healthy condition during and after development.
- 3.4.2. Several of the retained trees are located beyond existing boundary fencing or away from the proposed development area. As such, these trees shall not require protection via temporary protective barriers as they are already provided protection due to their inaccessible location that is remote from the proposed construction activity.

3.5. RPA beyond the protective barriers

3.5.1. Sections of RPA from **T8, T9, T10, T11** and **H12** extend beyond the existing boundary fence and into the proposed working area. It is understood that no ground level changes or excavations are proposed within these RPAs. However, as a precautionary measure, it is recommended that temporary ground protection is installed as indicated on the *Tree Protection Plan*, and put in place to prevent soil compaction and contamination prior to and during the demolition and construction phase.

3.6. Post development impacts

- 3.6.1. No soil samples were taken during the site visit. It is recommended that soil assessment is undertaken by a competent person to determine whether the soil is shrinkable, and that foundation design is undertaken in line with detailed guidance given in the National House Building Council (NHBC) publication Building near trees, Chapter 4.2.
- 3.6.2. It is essential that consideration is also given by a suitably qualified professional to how the proposed tree removal may affect soil conditions and the stability of any future foundations.

4. Tree Protection Measures

4.1. Tree works prior to development

4.1.1. Care should be taken to ensure during tree removal or remedial work that damage to the retained trees and disturbance to the RPA is avoided. All tree works, as described in *Appendix 1*, should be carried out in accordance with *BS 3998: 2010 Recommendations for tree work*, and after permission has been granted to do so by the local planning authority. It is essential that those appointed to undertake any tree works carry out adequate checks to ensure that no statutory laws are contravened during tree work operations.

4.2. Tree protection barriers

- 4.2.1. Once the tree works have been completed, all trees that may be affected by construction activity and are being retained on site should be protected by barriers before any materials or machinery are brought onto the site, and before any demolition, development or stripping of soil commences. No hardcore, rubble or soil from groundworks should be located within the protective barriers. It should be confirmed by an arboriculturist or the local authority that the barriers have been correctly set out on site, prior to the commencement of any other operations.
- 4.2.2. The protected area should be regarded as off limits, and once installed barriers should not be removed or altered without prior recommendation by an arboriculturist and, where necessary, approval from the local planning authority.
- 4.2.3. Please see Appendix 4 for suggested barrier construction detail. It is recommended that in this instance the protective barrier shown in Figure 2 would be appropriate. The suggested location for protective fencing is shown on the Tree Protection Plan (Drawing 2).
- 4.2.4. Only when the development phase is complete and the site machinery has been removed, the local planning authority should be invited to inspect the site to give approval for the removal of the tree protection measures.

4.3. Temporary ground protection

4.3.1. Ground protection in the form of ridged material, suitable to distribute the weight of any potential traffic, should be installed. Areas that require temporary ground protection are identified with an orange hatch on the *Tree Protection Plan (Drawing 2)*. British Standard BS5837 recommends that:

The ground protection might comprise one of the following:

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- a) for pedestrian movements only, a single thickness of scaffold boards placed either on top of a driven scaffold frame, so as to form a suspended walkway, or on top of a compression-resistant layer (e.g. 100 mm depth of woodchip), laid onto a geotextile membrane;
- b) for pedestrian-operated plant up to a gross weight of 2 t, proprietary, interlinked ground protection boards placed on top of a compression-resistant layer (e.g. 150 mm depth of woodchip), laid onto a geotextile membrane;
- c) for wheeled or tracked construction traffic exceeding 2 t gross weight, an alternative system (e.g. proprietary systems or pre-cast reinforced concrete slabs) to an engineering specification designed in conjunction with arboricultural advice, to accommodate the likely loading to which it will be subjected.

4.4. Services within the RPA

4.4.1. Wherever possible, under-ground services should be routed outside of the RPA of retained trees, and plans showing the proposed routeing should be drawn up. Where excavations may be required hand-held tools might be acceptable for shallow service runs.

Client:

Mrs C Mercer

Project No:

AIA.12982

Issue:

01

Date Issued:

5th April 2019

Status:

FINAL

Signed for on behalf of Godwins Arboricultural Limited:

R Godwin

Robert Godwin MSc MArborA. Arboriculturist

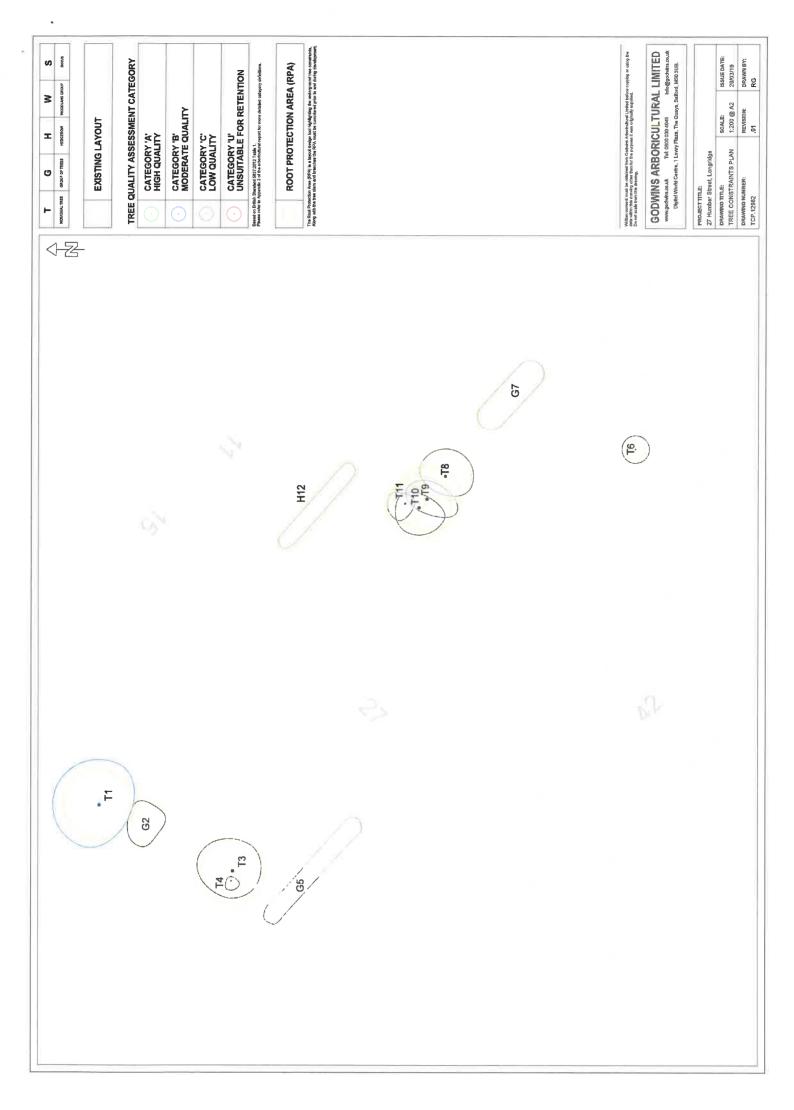
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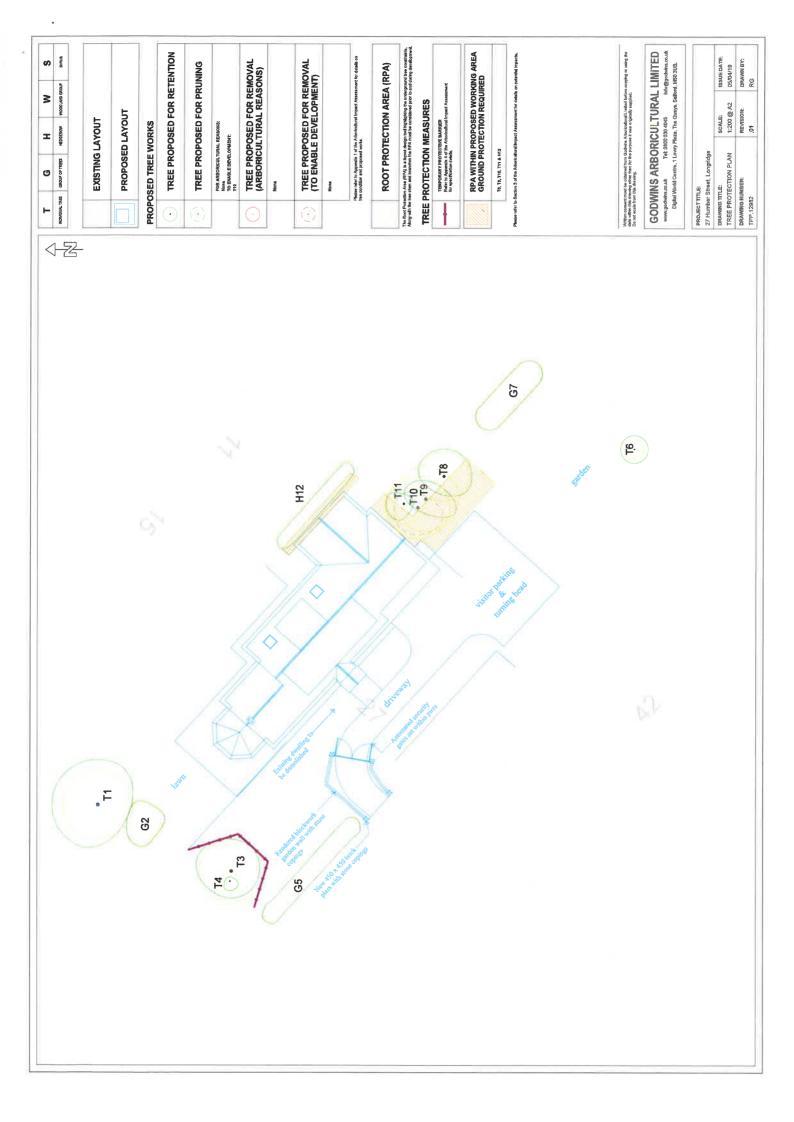
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Drawing 1. Tree Constraints Plan



Drawing 2. Tree Protection Plan



Appendix 1. Tree Schedule

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Retention Category	œ	U	U	U	U	U	U	U	U	O
Root Protection, Area (RPA) Rodius Area (m)	46.3	4.5	39.2	3.7	2.6	3.7	5.7	23.9	40.7	37.2
Root Pr Ar (R) Rodius (m)	e e e	1.2	3.5	~	0.9	17	1.2	2.8	3.6	8. 4.
Tree Work Recommendations	No action required.	No action required.	No action required.	No action required.	No action required.	No action required.	No action required.	No action required.	No action required.	Crown reduce westem canopy edge to ensure minimum 1m distance from the proposed dwelling.
E E	+ 0 +	40 +	20+	10 +	20+	40+	40+	40+	40+	40+
Corrd	Good to Fair	Good to Fair	Fair	Āġ	Good to Fair	Good to Fair	Good to Fair	Good to Fair	Good to Fair	Good to Fair
Observations	Asymmetrical crown. Limited inspection - situated on adjacent land.	Limited inspection - situated on adjacent land. Asymmetrical crowns.	Asymmetrical crown. Multiple pruning wounds.	Asymmetrical crown.	Mulit-stemmed from ground level. Linear boundary group.	Balanced crown.	Individuals crowns restricted by group. Linear boundary group.	Asymmetrical crown. Multiple pruning wounds. Limited inspection - situated on adjacent land.	Asymmetrical crown. Limited inspection - situated on adjacent land.	Asymmetrical crown. Limited inspection - situated on adjacent land.
ġ ≱ j	r.	74	ю	-	-	1.5	1.5	7	5.	м
prec	3.5	7	т		-	1.5	1.5	ო	3.5	ო
Branch Spread (m)	'n	74	3.5	0.5	-	1.5	5.1	ო	7	1.5
	rυ	7	4	0.5	-	5:1	1.5	m	2.5	2.5
FSB (D)	2.5(E)	3(E)	2(E)	2(E)	O(E)	(w)o	0.5(S)	1.5(5)	2(S)	2(W)
Height (Crown Hgt)	8.5(2.5)	5.5(3)	5(2)	4(2)	3(0)	5(0)	5(0.5)	8.5(1.5)	10(2)	10(2)
Stem Dia (mm)	320	001	170	0,	75	06	100	230	300	150 200 100 100
Stems at 1.5m	-	-	ю	-	-	-	-	-	-	4
⊕ ©	Semi- mature	Young	Early- mature	Young	Semi- mature	Young	Semi- mature	Semi- mature	Semi- mature	Semi- mature
Species	Prunus sp. (Cherry)	Prunus sp. (Cherry)	Prunus sp. (Cherry)	Picea abies (Norway Spruce)	Aucuba japonica (Japanese Laurel)	llex aquifolium (Holly)	Cupressus sp. (Cypress)	Picea abies (Norway Spruce)	Cupressus macrocarpa (Monterey Cypress)	Cupressus macrocarpa (Monterey Cypress)
No.:	Ę	62	13	4	G 5	91	67	8 F	19	T 10

Retention Category	U	U
The state of the s	14.7	4.5
Root Profection Area (RPA) Radius Area (III)	2.2	1.2
Tree Work Recommendations	No action required.	No action required.
Life	50+	20+
Cond	Fair	Fair
Observations	Asymmetrical crown. Limited inspection - situated on adjacent land.	Umited inspection - situated on adjacent land. Linear boundary hedge. Maintained. Several dead stems within hedge.
50 ≯	2	0.5
m) spred	-	0.5 0.75
Branct F	2 1	0.5
(D)	1 (w)	3(S)
Height (Crown FSB (D) Hgt) (m) (m)	7(1)	5(3)
Siem Dia	81	6
stems of 1.5m	-	-
¥89e	Semi- mature	Semi- mature
Species	Sorbus aucuparia (Rowan)	H 12 Cupressus sp. (Cypress)
No.	Ξ	н 12

Appendix 2. Explanatory Notes

A2.1. Tree statistics and measurements

Survey record	Description				
Tree No.	Unique tree reference number. (T) = Individual tree, (G) = Group of trees or woodland that form cohesive arboricultural features, (H) = Hedgerows and substantial internal or boundary hedges.				
Species	Species listed by scientific name, with (common name).				
Age	Life stage – Young, Semi-mature, Early-mature, Mature, Over-mature and Veteran.				
Stem Count	Number of stems recorded at 1.5m above ground level.				
Stem Diameter	Stem diameter recorded in millimetres at 1.5 meters above ground. Where the tree is multiple stemmed, each stem has been recorded.				
Height (Crown Height)	Height of the tree in metres – to the closest 0.5m. Average canopy height in brackets, e.g. 10(3).				
First Significant Branch	Existing height above ground level of first significant branch and direction of growth, e.g. 3(N)				
Branch Spread	Branch spread, taken as a minimum at the four cardinal points – North, East, South and West.				
Observations	General observations, particularly of structural and/or physiological condition (e.g. the presence of any decay, physical defect or historic pruning).				
Cond	Condition of the tree recorded as Good, Good to Fair, Fair to Poor, Poor or Dead.				
Life Exp	Life Expectancy - classed as less than 10 years, 10 plus years, 20 plus years, or more than 40 years.				
Tree Work Recommendations	Recommended tree works – including those made to enable the proposed development.				
RPA Radius	Radius of the root protection area, when plotted as a circle centred on the base of the stem.				
RPA Area	Total area of RPA in metres squared, e.g. 100m ² .				
Retention Category	See below – A2.2.				

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A2.2. Tree retention categories

Retention category and definition	Criteria
U (marked in red on the Tree Constraints Plan) = trees for removal.	Trees in such a condition that they cannot realistically be retained as living trees in the context of the current land use for longer than 10 years.
A (marked green on the Tree Constraints Plan) = Trees of high quality	Trees of high quality with an estimated remaining life expectancy of at least 40 years.
B (marked in blue on the Tree Constraints Plan) = Trees of moderate quality	Trees of moderate quality with an estimated remaining life expectancy of at least 20 years.
C (marked in grey on the Tree Constraints Plan) = Trees of low quality	Trees of low quality with an estimated remaining life expectancy of at least 10 years, or young trees with a stem diameter below 150mm.

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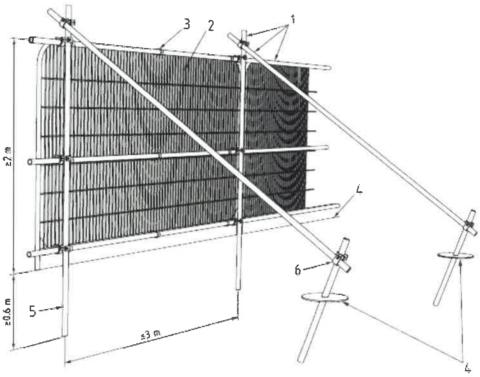
Appendix 3. Report Limitations & General Guidelines

- A3.1 Where the inspection of trees was limited (see Appendix 1), the 'Tree statistics and measurements' (Appendix 2.1) are estimated, and observations, condition and life expectancy are based on an inspection from the available vantage point.
- A3.2 It is recommended that qualified and experienced companies are sought when appointing tree work contractors and they should be approved under the Arboricultural Association Approved Contractors scheme. It is essential that all appointed tree work contractors have adequate Public Liability, Products Liability and Employers Liability Insurance. All tree works must conform to the current BS 3998 "Recommendations for Tree Work".
- A3.3 Godwin's Arboricultural Ltd will not accept liability for works undertaken by third party companies. All necessary checks must be made by the appointed tree work contractor prior to undertaking any works to ensure that no statutory tree protection measures or relevant laws are contravened.
- A3.4 The validity, accuracy and findings of this report are directly related to the accuracy of the information made available prior to and during the inspection process. No checking of independent third party data will be undertaken. Godwin's Arboricultural Ltd will not be responsible for the recommendations within this report where essential data are not made available, or are inaccurate.
- A3.5 The assessment and works recommendations relate to conditions found at the time of our inspection. Any significant alteration to the site post our site inspection but pre submission for planning that may affect the trees present, or have a bearing on the planning implications (including level changes, hydrological changes, storms, extreme climatic events or site works) will necessitate a re-assessment of the trees and the site.
- A3.6 This report has been carried out in order to inform the planning process, and not to assess the potential hazards and risks posed by trees. Where clear and obvious hazards have been observed to accessible trees, these have been addressed in the works recommendations. Where inspections were limited by restrictions such as stem ivy, understory vegetation, limited access, epicormic growth or being located on adjacent land, any form of tree condition assessment was restricted. A full assessment of the levels of risk posed by trees can only be informed by considering site use together with assessing any hazards present within a tree.
- A3.7 Trees are dynamic structures that continue to develop and decline; in addition, changes in site use are likely to occur during and as a result from the proposed development. On this basis, regular tree risk assessments are advised.
- A3.8 Godwin's Arboricultural Ltd plans are to scale whenever possible but care should be taken when measuring from a plan without first checking the original data.

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Appendix 4. Protective Barrier Construction

A4.1 The default specification for protective barriers should consist of a vertical and horizontal scaffold framework, well braced to resist impacts, as illustrated below. The vertical tubes should be spaced at a *maximum* interval of 3 m and driven securely into the ground. Onto this framework, welded mesh panels should be securely fixed. Care should be exercised when locating the vertical poles to avoid underground services and, in the case of the bracing poles, also to avoid contact with structural roots.



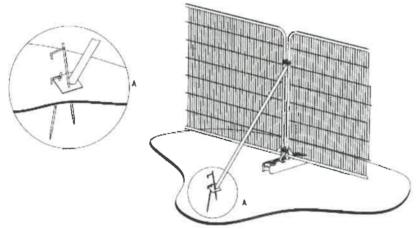
Key

- 1 Standard scaffold poles
- 2 Heavy gauge 2 m tall galvanized tube and welded mesh infill panels
- 3 Panels secured to uprights and cross-members with wire ties
- 4 Ground level
- 5 Uprights driven into the ground until secure (minimum depth 0.6 m)
- 6 Standard scaffold clamps

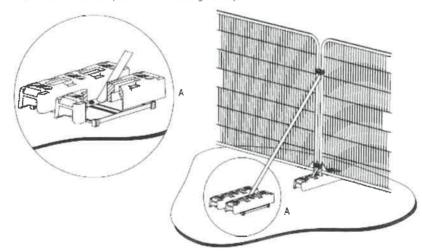
Figure 1. Default protective fencing barrier as detailed in *BS 5837: 2012*.

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A4.2 Where the site circumstances and associated risk of damaging incursion into the RPA do not necessitate the default level of protection, an alternative specification may be adopted. This system includes 2 m tall welded mesh panels on rubber or concrete feet, secure enough to provide an adequate level of protection from cars, vans, pedestrians and manually operated plant. In such cases, the fence panels should be joined together using a minimum of two antitamper couplers, installed so that they can only be removed from inside the fence. The distance between the fence couplers should be at least 1 m and should be uniform throughout the fence. The panels should be supported on the inner side by stabilizer struts, which should normally be attached to a base plate secured with ground pins (Figure 2a). Where the fencing is to be erected on retained hard surfacing or it is otherwise unfeasible to use ground pins, e.g. due to the presence of underground services, the stabilizer struts should be mounted on a block tray (Figure 2b).



a) Stabilizer strut with base plate secured with ground pins



b) Stabilizer strut mounted on block tray

Figure 2. Examples of above-ground stabilizing systems

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