



## Preliminary Bat Roost Assessment

Site: "Bridleway", Whins lane  
Simonstone, Lancashire. BB12 7QT

28<sup>th</sup> September 2022

**CLIENT:**

Deborah Barrientos & Ritchie Watt  
50 Simpson Street  
Hapton  
Burnley  
Lancashire  
BB12 7U

**Prepared By:**

Carol Edmondson MSc MRSB  
Ark Ecology  
Whalley  
BB7 9JQ

Date checked & released:

**29<sup>th</sup> September 2022**

## Summary

This report presents the results of a daylight potential bat roost assessment (PRA) undertaken on September 15th 2022, at **Bridleway, Whins lane, Simonstone** The work has been commissioned in connection with a proposed planning application for extension of the existing building.

The scope of the survey has primarily considered roosting and hibernating bats, breeding birds and barn owls.

The survey outcome shows no evidence of historic use by bats but has identified that there is high value foraging habitat around the site for bats. Therefore, a precautionary approach should always be used when demolishing/ converting buildings due to the transient nature of bats. The site is not suitable for use by barn owls, and no evidence of their presence was found on the site.

**Recommendations - This is work you will need to commission to obtain planning permission or comply with legislation for other consent.**

| <b>Recommendations: Bats</b>   |
|--|
| <p><b>No further surveys required.</b> However, if bats are found during any stage of the development, work should stop immediately and a suitably qualified ecologist should be contacted to seek further advice.</p> <p><b>See also enhancements at 4.2</b></p>  |
| <b>Recommendations: Birds</b>  |
| <p>Any building works/tree and scrub removal should be undertaken outside the period 1st March to 31st August. If this timeframe cannot be avoided, a close inspection of the building and scrub to be removed should be undertaken by a suitably qualified ecologist, immediately prior to clearance. <b>All active nests will need to be retained until the young have fledged.</b></p> <p><b>See also enhancements at 4.2</b></p> |

For full justification of these recommendations, please go straight to section [4.0 Conclusions, Impacts and Recommendations](#). Otherwise, the full report starts below.

## Contents

|  |    |
|--|----|
| <b>1.0 Introduction and Context .....</b>                                | 4  |
| 1.1 Background .....   | 4  |
| 1.2 Site Context .....   | 4  |
| 1.3 Scope of the report.....   | 4  |
| <b>2.0 Methodology.....</b>  | 5  |
| 2.1 Desk Study methodology.....  | 5  |
| 2.2 Site Survey methodology.....   | 5  |
| 2.3 Breeding birds and other incidental observations .....               | 5  |
| 2.4 Suitability Assessment .....   | 5  |
| 2.5 Limitations – evaluation of the methodology .....                    | 6  |
| <b>3.0 Results and Evaluation .....</b>                                  | 7  |
| 3.1 Desk Study Results.....  | 7  |
| 3.2 Designated sites.....  | 7  |
| 3.3 Landscape .....  | 7  |
| 3.4 Historical records.....  | 8  |
| 3.5 Field Survey Results.....  | 8  |
| 3.6 Site Feature descriptions and photos.....                            | 9  |
| <b>4.0 Conclusions, Impacts and Recommendations .....</b>                | 12 |
| 4.1 Informative guidelines.....  | 12 |
| 4.2 Evaluation .....   | 12 |
| <b>5.0 Bibliography .....</b>  | 14 |
| <b>Appendix 1: Survey Plan .....</b>                                     | 15 |
| <b>Appendix 2: Proposed Site Plan .....</b>                              | 15 |
| <b>Appendix 3: Desk Study Information .....</b>                          | 16 |
| <b>Appendix 4: Legislation and Planning Policy related to bats .....</b> | 16 |

## 1.0 Introduction and Context

### 1.1 Background

The building at Bridleway, Whins lane, Simonstone is a single residential dwelling with a separate garage to the rear of the property.

Hereafter within this report, the land encompassed by the red-line boundary of the planning application is termed '**the Site**' or '**the Application Site**'.

### 1.2 Site Context

A bat survey has been deemed necessary due to the nature of the proposed works and location of the site. In addition, the presence or absence of Barn owl and nesting birds has been taken into consideration, along with other local wildlife.

### 1.3 Scope of the report

This report provides a description of all features suitable for roosting bats, and evaluates those features in the context of the site and wider environment. It further documents any physical evidence collected or recorded during the site survey that establishes the presence of roosting bats. It provides information on constraints to the proposals as a result of roosting bats, and summarises the requirements for any further surveys, to inform subsequent mitigation proposals, achieve Planning or other statutory consent, and to comply with current wildlife legislation.

The aim of the assessment was to determine the presence or evaluate the likelihood of the presence of roosting bats, and to gain an understanding of how they could use the site. Due to the transient nature of bats, this report is not able to definitively ascertain the absence of bats, rather the absence of *evidence* of use by bats either prior to or at the time of the survey.

To achieve this, the following steps have been taken:

- A desk study has been carried out, including information from MAGiC website
- A field survey has been undertaken, including an external survey and internal inspection where possible.
- An outline of likely impacts on any known roosts has been provided, based on current development proposals.
- Recommendations for further survey and assessment have been made, along with advice on European Protected Species Mitigation Licensing if appropriate.

A survey plan is presented in Appendix 1, the proposed Project Plan is included in Appendix 2 (where available), desk study results are provided in the Appendix 3 and a summary of relevant legislation can be found in Appendix 4.

The assessment is informed by the Bat Conservation Trust publication *Bat Surveys for Professional Ecologists – Good Practice Guidelines* (Collins, J. (Ed) 2016).

## 2.0 Methodology

### 2.1 Desk Study methodology

Prior to attending the Site, desk and internet based resources were used to obtain background information about known bat habitat and occurrences in an approx. 2km surrounding radius.

The resources used for the desk study were as follows:

- Google Earth Pro (<http://earth.google.co.uk>) for aerial photographs
- Multi-Agency Geographic Information for the Countryside (MAGIC) collaborative database website (<http://magic.defra.gov.uk/MagicMap.aspx>), for information on statutory designations.
- Local bat care group for local knowledge on known roosts.

### 2.2 Site Survey methodology

All features that will be impacted by the project proposals were assessed for their bat roosting and/or commuting habitat. The surveyor systematically surveyed all features suitable and for signs of bat activity.

#### For any surveyed buildings:

A non-intrusive visual appraisal from the ground using binoculars, inspecting the external features of the building for potential access/egress points, and for signs of bat use. An internal inspection of the building was also made, including areas of derelict or abandoned buildings and the accessible roof spaces of all buildings, using an endoscope & torch. The surveyor paid particular attention to the floor and flat surfaces, window shutters and frames, lintels above doors and windows, and carried out a detailed search of numerous features within the roof space.

### 2.3 Breeding birds and other incidental observations

The surveyor also made note of any other ecological constraints observed during the survey, notably the likelihood of presence or signs of breeding birds, and the suitability of the site for barn owls *Tyto alba*.

### 2.4 Suitability Assessment

All affected survey features on site were categorised according to the likelihood of bats being present, in line with best practice guidelines (Collins, J. (ed) 2016). The features that dictate the likelihood of roosting bats are summarised in Table 1 below. Roost suitability is classified as high, moderate, low and negligible and dictates any further surveys required before works can proceed.

*Table 1: Features of a building that are correlated with use by bats*

| Likelihood of bats being present | Feature of building and its context   |
|----------------------------------|---|
| Higher                           | <p>Buildings/structures with features of particular significance for roosting bats e.g., mines, caves, tunnels, icehouses and cellars.</p> <p>Habitat on site and surrounding landscape of high quality for foraging bats e.g., broadleaved woodland, tree-lined watercourses and grazed parkland.</p> <p>Site is connected with the wider landscape by strong linear features that would be used by commuting bats e.g., river and or stream valleys and hedgerows.</p> <p>Site is proximate to known or likely roosts (based on historical data).</p> |
| Lower                            | <p>A small number of possible roost sites/features, used sporadically by more widespread species.</p> <p>Habitat suitable for foraging in close proximity, but isolated in the landscape. Or an isolated site not connected by prominent linear features.</p> <p>Few features suitable for roosting, minor foraging or commuting.</p>   |

## ***2.5 Limitations – evaluation of the methodology***

It should be noted that whilst every effort has been made to describe the features on site in the context of their suitability for roosting bats, this does not provide a complete characterisation of the site. This survey provides a preliminary view of the likelihood of bats being present. This is based on suitability of the habitats on the site and in the local area, the ecology and biology of bats as currently understood, and the known distribution of bats as recovered during the desk study.

- No specific limitations on this survey

### 3.0 Results and Evaluation

#### 3.1 Desk Study Results

The site is located at National Grid Reference SD 77313 35180.

#### 3.2 Designated sites

The site is not within any designated areas, but close to the Forest of Bowland Area of Outstanding Natural beauty (AONB), and is included in the 2km study area. The site lies within the Impact Risk Zone (IRZ) for Little Clough and Cock Wood Sites of Special Scientific Interest (SSSI). The proposal is not large enough to have an impact on any Sites of Scientific interest or other designated statutory sites.

#### 3.3 Priority Habitats

Deciduous woodland is scattered around the survey area, the closest at less than 100m, with an area of Woodpasture and Parkland BAP priority habitat at 900m southeast of the site.

#### 3.4 Landscape

A review of the designated sites, aerial photographs (Figure 1), the Magic database (App. 3) and OS maps has been undertaken. Collated together, the site's relevance to bat habitat is described below:

The site is located in the village of Simonstone, East Lancashire. Set in a residential area, with a surrounding rural landscape of pasture and meadows and areas of deciduous woodland, with hedges and ditches. This is ideal habitat for foraging and commuting bats.

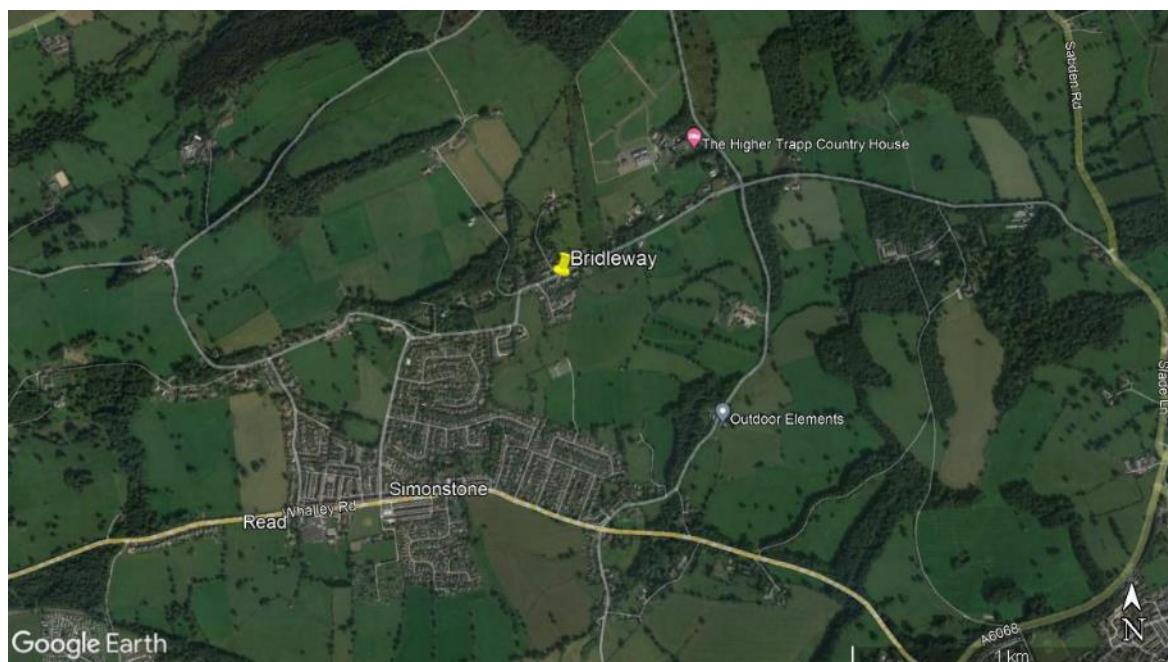


Figure 1: Aerial photo of site, showing surrounding landscape structure

### **3.5 Historical records**

A search of the magic database shows 1 granted European Protected Species Mitigation Licences (EPSMLs) within a 2km radius of the survey site for the destruction of a roosting and resting site for both common *Pipistrellus pipistrellus* and whiskered *Myotis mystacinus* bat species.

Local bat care group records show the presence of both common and soprano pipistrelle bats in the area in addition to some *Myotis* species. This shows the historic presence of these bats within the survey area.

### **3.6 Field Survey Results**

The survey was undertaken on 15/09/2022 by Carol Edmondson (Natural England bat licence number: **2015-12195** CLS-CLS), an MSc qualified ecologist with 9 years' experience in specific bat habitat surveying.

There is one survey building on the site which is illustrated in the map in Appendix 1. The environmental variables recorded at the time of the survey are shown in Table 2.

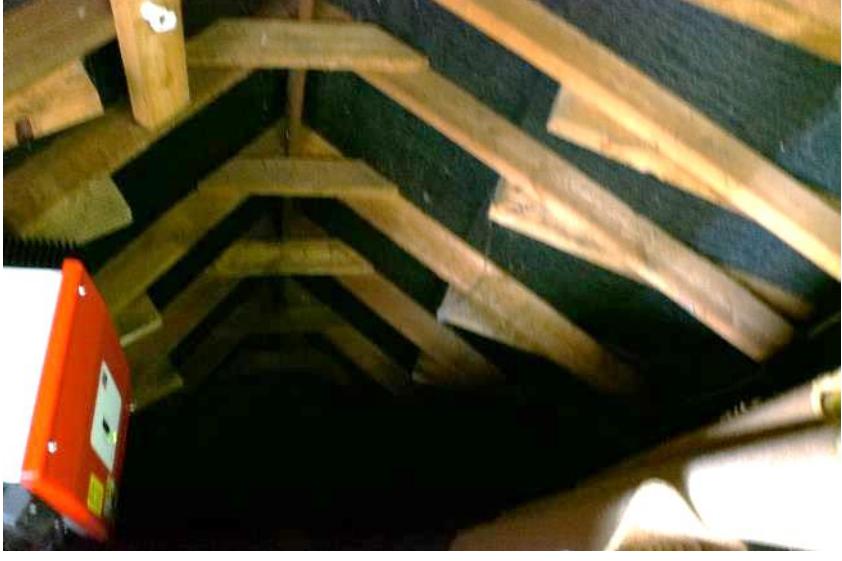
*Table 2: Environmental variables during the survey*

|                  |        |
|------------------|--------|
| Date: 15/09/2022 |        |
| Temperature      | 17°C   |
| Cloud Cover      | 25%    |
| Wind             | 4 km/h |
| Rain             | 0      |

### ***3.6.1 Site Feature descriptions and photos***

|  |  |
|--|--|
| <p><b>Building Description</b></p> <p>The building is a detached bungalow with dormer bedroom in the roof space.</p>   |    |
| <p>The brick walls are in a good state of repair with no gaps in the mortar.</p> <p>The windows and doors are uPVC and all close fitting with no gaps to the interior.</p> <p>The external chimney is of brick construction, also in a good state of repair with no missing mortar or gaps in the materials.</p> |  |

|  |   |
|--|---|
| <p>The dual-pitched roof ridge on runs west to east, and is clad in cement Marley roof tiles.</p> <p>There are no gaps or missing tiles, and the majority of the roof is covered in moss.</p> <p>The lead around the chimney and the dormer is well fitted, with no gaps beneath which would allow bats to roost.</p> <p>There are no gaps in the mortar at the eaves, or ridge tiles.</p> |  <p>Photo 3: Moss covered roof on the north elevation. Showing mortar to the eaves in good condition.</p> |
| <p>The soffits and other roofline materials are all uPVC, and in a good state of repair, well-sealed to the brickwork with no gaps.</p>  |  <p>Photo 4: Well-sealed uPVC soffit boxes.</p>  |

|   |  |
|---|--|
| <p><i>Interior.</i></p> <p>There is a loft space running the full length of the building. The timber and roof lining are all in a good condition, with no daylight showing through, which would be evidence of gaps in the materials.</p> |  <p>Photo 5: Example of roofing materials from the interior of the loft space.</p> |
| <p><b>Detached garage</b></p> <p>To the rear (south) of the property is a brick built detached garage. The construction materials are as those used in the bungalow, and area also in a good state of repair.</p>                         |  <p>Photo 6: Detached garage to the south of the bungalow.</p>                   |

|  |  |
|--|--|
| Internally the garage is open to the roof materials. |  A photograph showing the interior of a garage. The walls are made of red brick, and the ceiling is supported by a network of wooden roof trusses. A metal pipe runs along the wall. The floor is not visible. |
|--|--|

Photo 6: Detached garage to the south of the bungalow, interior.

### ***3.6.2 Evidence of bats***

There was no evidence of bats historically or currently using this building as roosting habitat.

### ***3.6.3 Breeding birds and other incidental observations***

There was no evidence of nesting birds within the building, however the surrounding gardens provides plentiful nesting and feeding habitat for birds.

## **4.0 Conclusions, Impacts and Recommendations**

### ***4.1 Informative guidelines***

Bats and their roosts are protected under the Wildlife and Countryside Act and Conservation Regulations; see Appendix 3 for a summary of legislation protecting bats in the UK. Legislation protects all wild birds whilst they are breeding, and prohibits the killing, injuring or taking of any wild bird or their nests and eggs. Certain species of bird, including the barn owl, are subject to special provisions; it is an offence to disturb any bird or their young during the breeding season.

### ***4.2 Evaluation***

Taking the desk-based assessment and site survey results into account, the following value for roosting bats has been placed on The Site.

Table 3: Evaluation Summary for presence of bats

|   |  |
|---|--|
| <b>Survey assessment conclusions</b>  | There is suitable bat foraging habitat in the proximity of this building and bat roosts present in the area. However, the nature and condition of this building shows that it has a <b>negligible</b> likelihood of supporting roosting bats.  |
| <b>Foreseen impacts</b>   | There is a negligible risk that bats could be injured or killed during the demolition process.   |
| <b>Recommendations</b>  | No Further Surveys. However, if bats are found during any stage of the development, work should stop immediately and a suitably qualified ecologist should be contacted to seek further advice.  |
| <b>Enhancements</b><br><br><i>The Local Planning Authority has a duty to ask for enhancements under the NPPF and circular 06/2005: Biodiversity and Geological Conservation.</i><br>Para.99 | <p>The installation of a minimum of 2 bat boxes on the building when finished will provide additional roosting habitat for bats e.g.</p> <ul style="list-style-type: none"> <li>• 1FF Schwegler Bat Box</li> <li>• Greenwoods Ecohabitats</li> <li>• <a href="https://www.greenwoodsecohabitats.co.uk/bats">https://www.greenwoodsecohabitats.co.uk/bats</a></li> <li>• Kent Bat Box (timber).</li> </ul> <p>The bat conservation Trust guidance advises that bat boxes should be positioned 3-5m above ground level facing in a south/south-westerly direction with a clear flight path to and from the entrance.</p> <p>Cavity bat boxes are also a good option in new construction e.g:<br/> <a href="https://www.nhbs.com/ib-vl-05-vivara-pro-build-in-woodstone-batbox?bkgno=252213">https://www.nhbs.com/ib-vl-05-vivara-pro-build-in-woodstone-batbox?bkgno=252213</a></p> <p>Or cavity bat boxes: <a href="http://Soffit%20Bat%20Box%20(wildcare.co.uk)">Soffit Bat Box (wildcare.co.uk)</a></p> |

Table 4: Evaluation Summary for presence of breeding birds

|                                      |   |
|--------------------------------------|---|
| <b>Survey assessment conclusions</b> | The site includes suitable habitat for nesting birds.   |
| <b>Foreseen impacts</b>              | Active nests could be destroyed during vegetation removal.<br>Any works which affect The Site could have an impact on nesting birds.  |
| <b>Recommendations</b>               | Any building/tree and scrub removal should be undertaken outside the period 1st March to 31st August. If this timeframe cannot be avoided, a close inspection of the building and scrub to be removed should be undertaken by |

|  |   |
|--|---|
|  | a suitably qualified ecologist, immediately prior to clearance. All active nests will need to be retained until the young have fledged.   |
| <b>Enhancements</b><br><br><i>The Local Planning Authority has a duty to ask for enhancements under the NPPF and circular 06/2005: Biodiversity and Geological Conservation. Para.99</i> | Install a minimum of two bird boxes on retained or new buildings on site e.g. <ul style="list-style-type: none"> <li>• WoodStone® range of swallow nest cups, placed under the eaves</li> <li>• <a href="https://www.wildcare.co.uk/vivara-pro-woodstone-build-in-11265.html">https://www.wildcare.co.uk/vivara-pro-woodstone-build-in-11265.html</a></li> <li>• Schwegler 1B nest boxes</li> <li>• Schwegler 2H Robin Boxes</li> </ul> Nest boxes should be positioned approximately 3m above ground level where they will be sheltered from prevailing wind, rain and strong sunlight. Swallow nest cups should be placed under the eaves with clear entrance/exit paths. |

## 5.0 Bibliography

- Bat Conservation Trust: <http://www.bats.org.uk/>
- British Trust for Ornithology (2016) [www.bto.org/about-birds/nnbw/putting-up-a-nest-box](http://www.bto.org/about-birds/nnbw/putting-up-a-nest-box)
- Collins, J. (ed.) (2016). Bat Surveys for Professional Ecologists —Good Practice Guidelines, 3<sup>rd</sup> edition, Bat Conservation Trust, London.
- Garland & Markham (2008) Is important bat foraging and commuting habitat legally protected?
- Google Earth Pro (2022)
- Magic database (2022) <http://www.magic.gov.uk/MagicMap.aspx>
- Mitchell-Jones, A.J. (2004). Bat Mitigation Guidelines. English Nature, Peterborough.

**Appendix 1: Survey Plan**



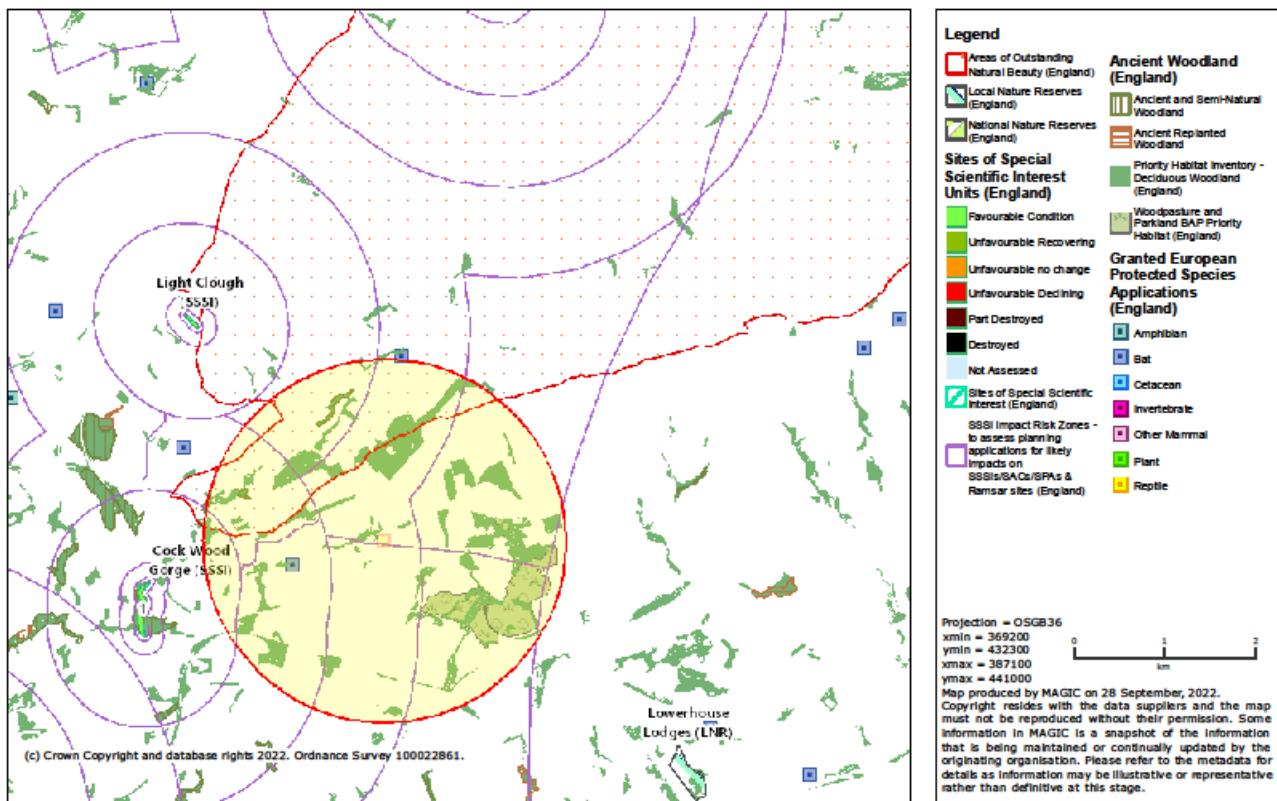
**Appendix 2: Proposed Site Plan**

Not supplied

### Appendix 3: Desk Study Information

**MAGIC**

#### Bridleway 2km survey area



### Appendix 4: Legislation and Planning Policy related to bats

#### LEGAL PROTECTION

All species of bat are fully protected under The Conservation of Habitats and Species Regulations 2010 (as amended) through their inclusion on Schedule 2.

Regulation 41 prohibits:

- Deliberate killing, injuring or capturing of Schedule 2 species (e.g. all bats)
- Deliberate disturbance of bat species as:
  - a) to impair their ability:
    - (i) to survive, breed, or reproduce, or to rear or nurture young
    - (ii) to hibernate or migrate
  - b) to affect significantly the local distribution or abundance of the species

- Damage or destruction of a breeding site or resting place

Bats are also protected under the Wildlife and Countryside Act 1981 (as amended) through their inclusion on Schedule 5. Under this Act, they are additionally protected from:

- Intentional or reckless disturbance (at any level)
- Intentional or reckless obstruction of access to any place of shelter or protection
- Selling, offering or exposing for sale, possession or transporting for purpose of sale

#### Effect on development works:

A European Protected Species Mitigation (EPSM) Licence issued by the relevant statutory authority (e.g. Natural England) will be required for works likely to affect a bat roost or for operations likely to result in a level of disturbance which might impair their ability to undertake those activities mentioned above (e.g. survive, breed, rear young and hibernate). The licence is to allow derogation from the relevant legislation but also to enable appropriate mitigation measures to be put in place and their efficiency/success to be monitored.

The legislation may also be interpreted such that, in certain circumstances, important foraging areas and/or commuting routes can be regarded as being afforded *de facto* protection, for example, where it can be proven that the continued usage of such areas is crucial to maintaining the integrity and long-term viability of a bat roost (Garland & Markham, 2008).

### **NATIONAL PLANNING POLICY (ENGLAND)**

#### ***National Planning Policy Framework***

The National Planning Policy Framework promotes sustainable development. The Framework specifies the need for protection of designated sites and priority habitats and species. An emphasis is also made on the need for ecological infrastructure through protection, restoration and re-creation. The protection and recovery of priority species (considered likely to be those listed as UK Biodiversity Action Plan priority species) is also listed as a requirement of planning policy.

In determining a planning application, planning authorities should aim to conserve and enhance biodiversity by ensuring that: designated sites are protected from harm; there is appropriate mitigation or compensation where significant harm cannot be avoided; opportunities to incorporate biodiversity in and around developments are encouraged; and planning permission is refused for development resulting in the loss or deterioration of irreplaceable habitats including aged or veteran trees and also ancient woodland.

#### ***The Natural Environment and Rural Communities Act 2006 and the Biodiversity Duty***

Section 40 of the Natural Environment and Rural Communities (NERC) Act, 2006, requires all public bodies to have regard to biodiversity conservation when carrying out their functions. This is commonly referred to as the 'biodiversity duty'.

Section 41 of the Act (Section 42 in Wales) requires the Secretary of State to publish a list of habitats and species which are of 'principal importance for the conservation of biodiversity.' This list is intended to assist decision makers such as public bodies in implementing their duty under Section 40 of the Act. Under the Act these habitats and species are regarded as a material consideration in determining planning applications. A developer must show that their protection has been adequately addressed within a development proposal.